

MARCH 11, 2025



2025-2026 ENROLLMENT PROJECTIONS



**TARIKA PEEKS, EXECUTIVE DIRECTOR
OPERATIONAL PLANNING**

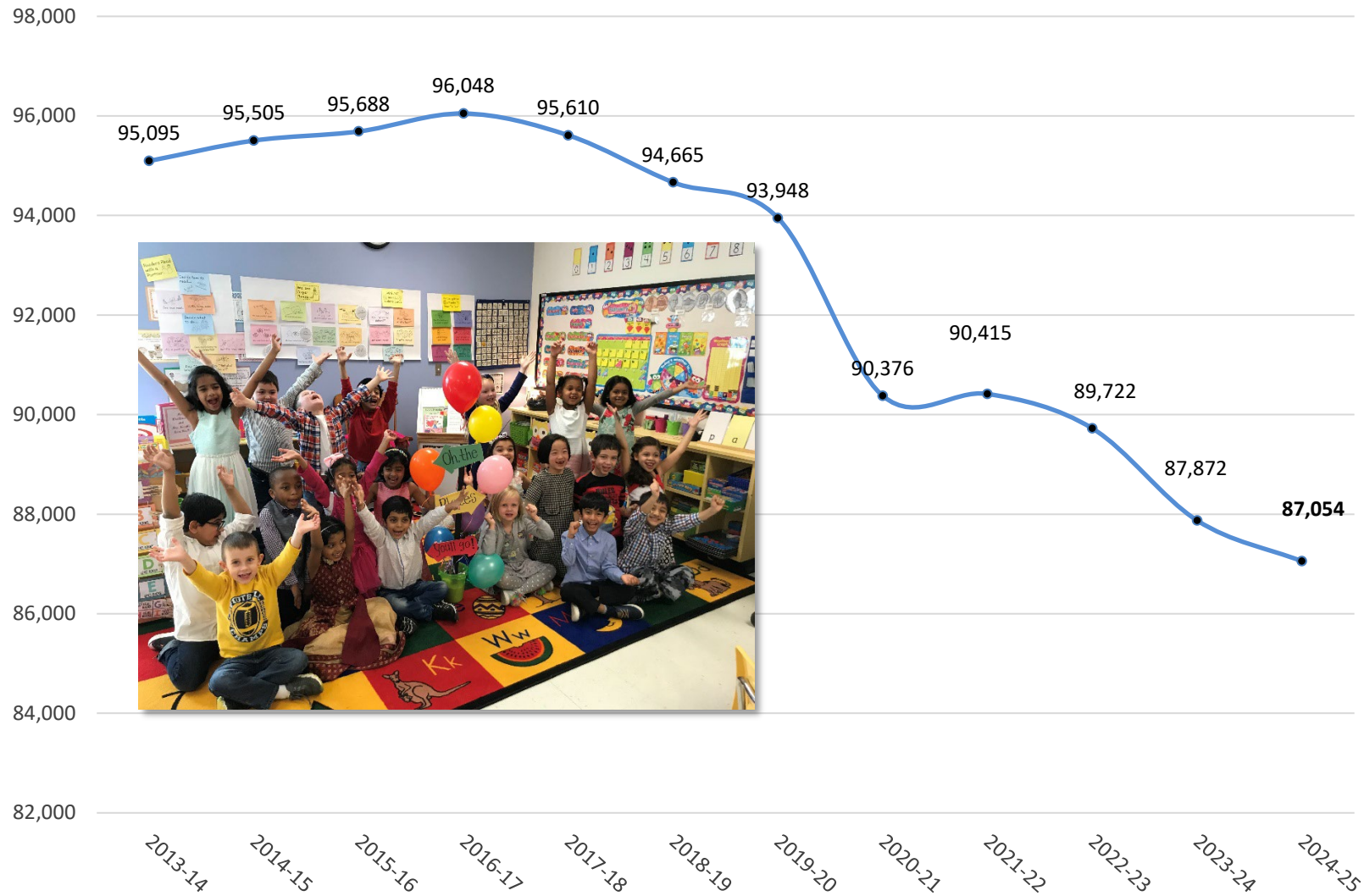
Fulton
County Schools
Where Students Come First

PURPOSE



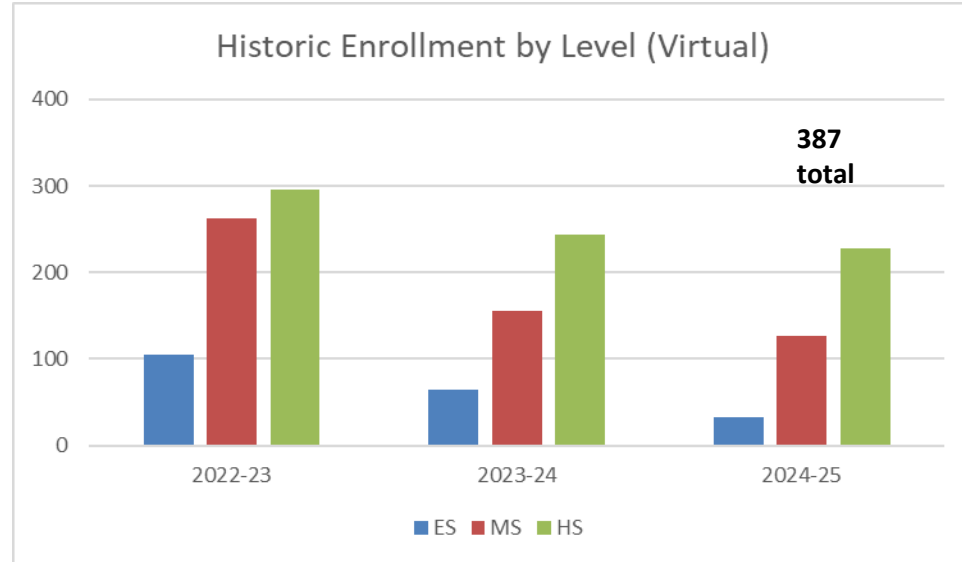
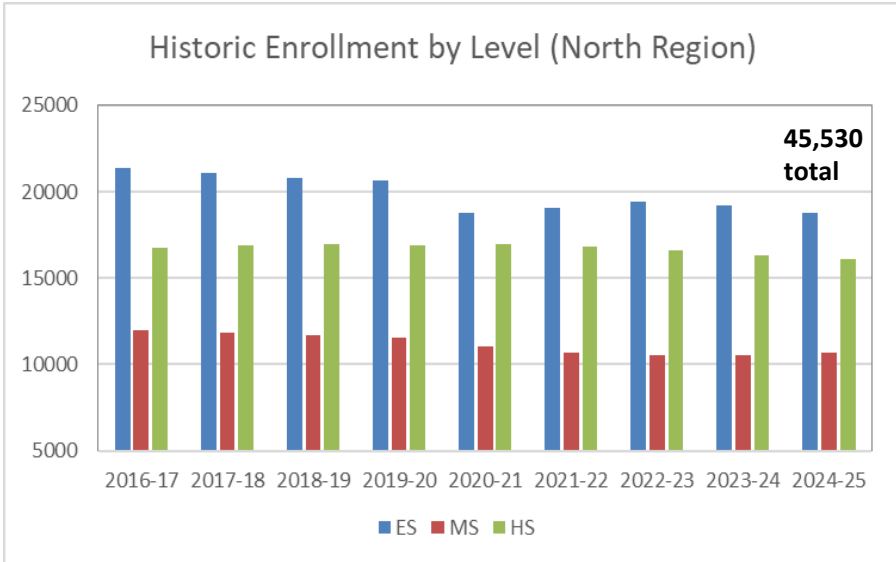
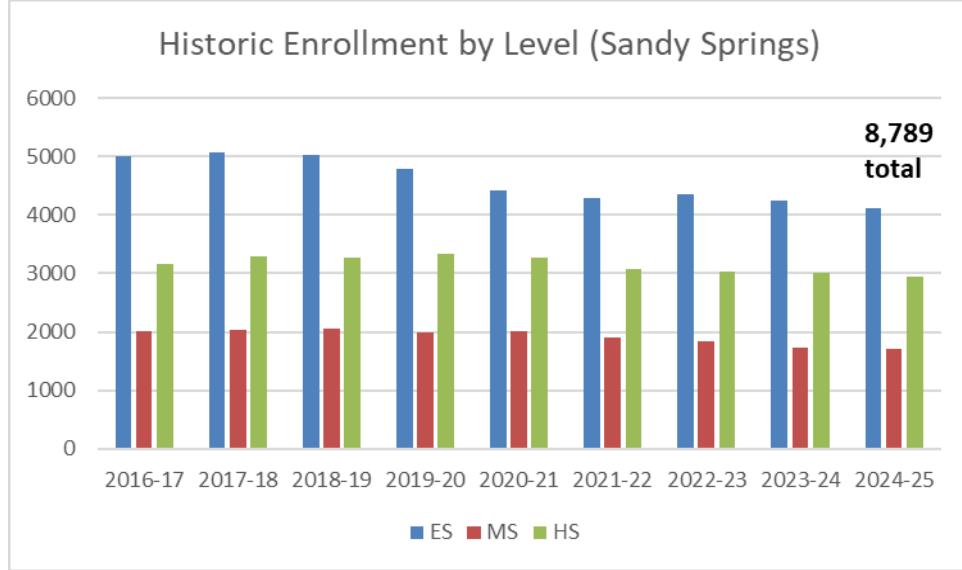
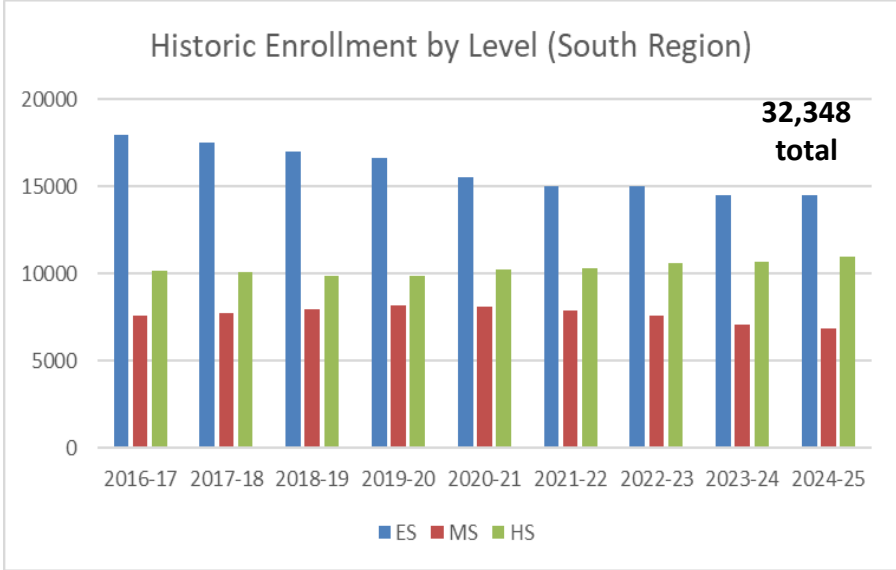
- Review previous year's enrollment and housing trends
- Review recent enrollment and demographic data
- Discuss future years' enrollment

Fulton County Schools Enrollment



- Overall decrease of **-818** students
- One-year cohort growth of **788**

FCS Regional Enrollment Trends



South Region

ES: 0

MS: -228

HS: 232

Sandy Springs Region

ES: -127

MS: -21

HS: -59

North Region

ES: -418

MS: 96

HS: -216

FAVE

ES: -31

MS: -29

HS: -17

FCS Regional Enrollment Trends



	2022-23 First Month Enrollment*	2023-24 First Month Enrollment*	Enrollment Change 2022-23 to 2023-24	2024-25 First Month Enrollment*	Enrollment Change 2023-24 to 2024-25
South Region (Learning Zones 1, 2 & 3)					
Elementary	13,622	13,521	-101	13,518	-3
Middle	6,438	6,308	-130	6,101	-207
High	9,706	9,719	13	9,675	-44
Charters/Alts	3,496	2,796	-700	3,054	258
SF Total	33,262	32,344	-918	32,348	4
Sandy Springs Region (Learning Zone 4)					
Elementary	4,344	4,246	-98	4,119	-127
Middle	1,831	1,739	-92	1,718	-21
High	3,024	3,011	-13	2,952	-59
Charters/Alts	0	0	0	0	0
SS Total	9,199	8,996	-203	8,789	-207
North Region (Learning Zones 5, 6 & 7)					
Elementary	18,592	18,401	-191	17,989	-412
Middle	10,110	10,143	33	10,214	71
High	16,455	16,157	-298	15,955	-202
Charters/Alts	1,442	1,367	-75	1,372	5
NF Total	46,599	46,068	-531	45,530	-538
Virtual (District-wide)					
Elementary	105	64	-41	33	-31
Middle	262	156	-106	127	-29
High	296	244	-52	227	-17
SF Total	663	464	-199	387	-77
Fulton County					
Elementary	36,663	36,232	-431	35,659	-573
Middle	18,641	18,346	-295	18,160	-186
High	29,481	29,131	-350	28,809	-322
Charters/Alts	4,938	4,163	-775	4,426	263
FCS Total	89,723	87,872	-1,851	87,054	-818

Data note(s): Figures include FCS charter, alternative and STEM schools except for GA Baptist and Wellspring schools

Factors affecting enrollment

South Region:

- Steady residential development
- Growth of cohort size in elementary school

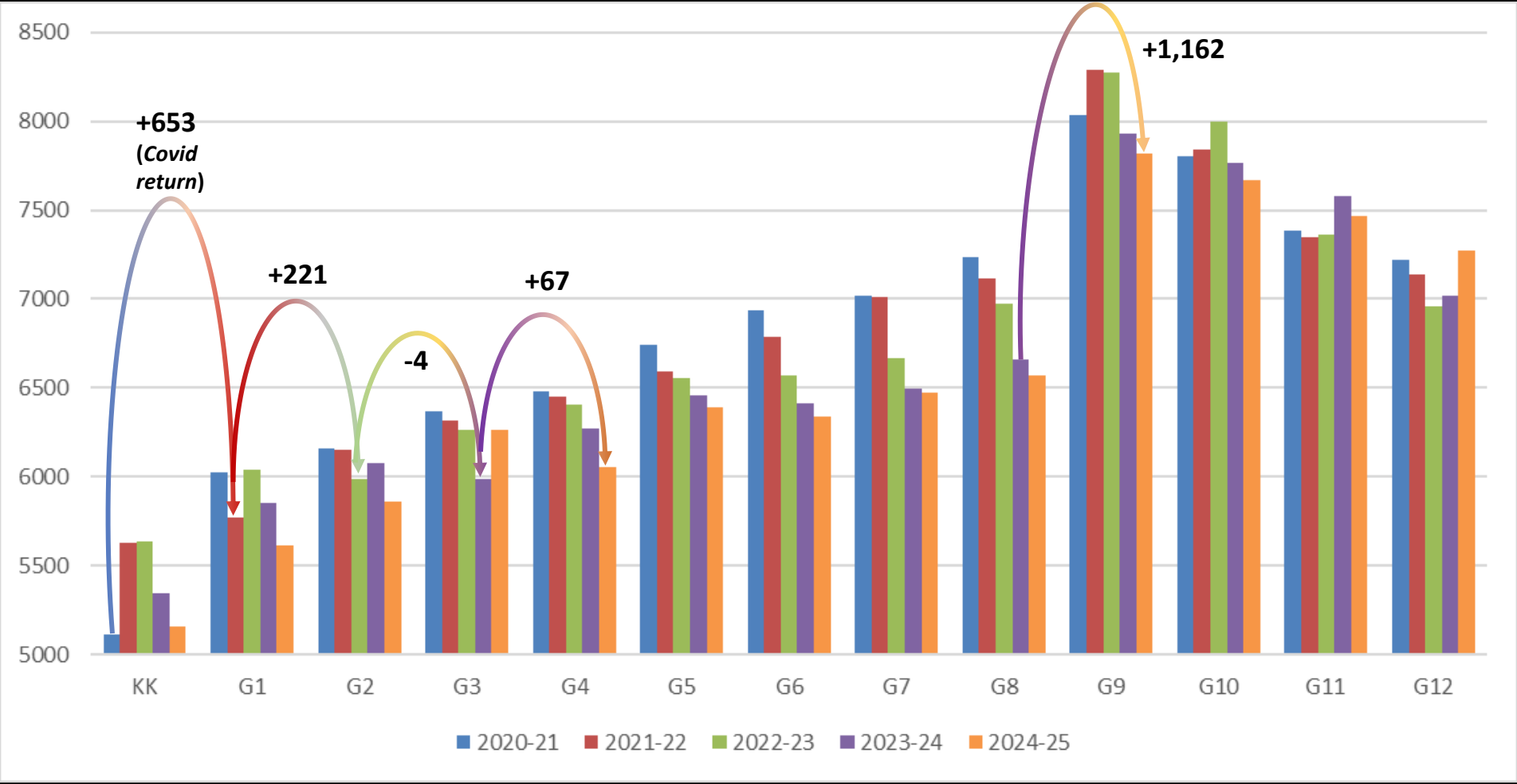
Sandy Springs Region:

- Decline in elementary school enrollment
- Increase in incoming 9th grade cohort

North Region:

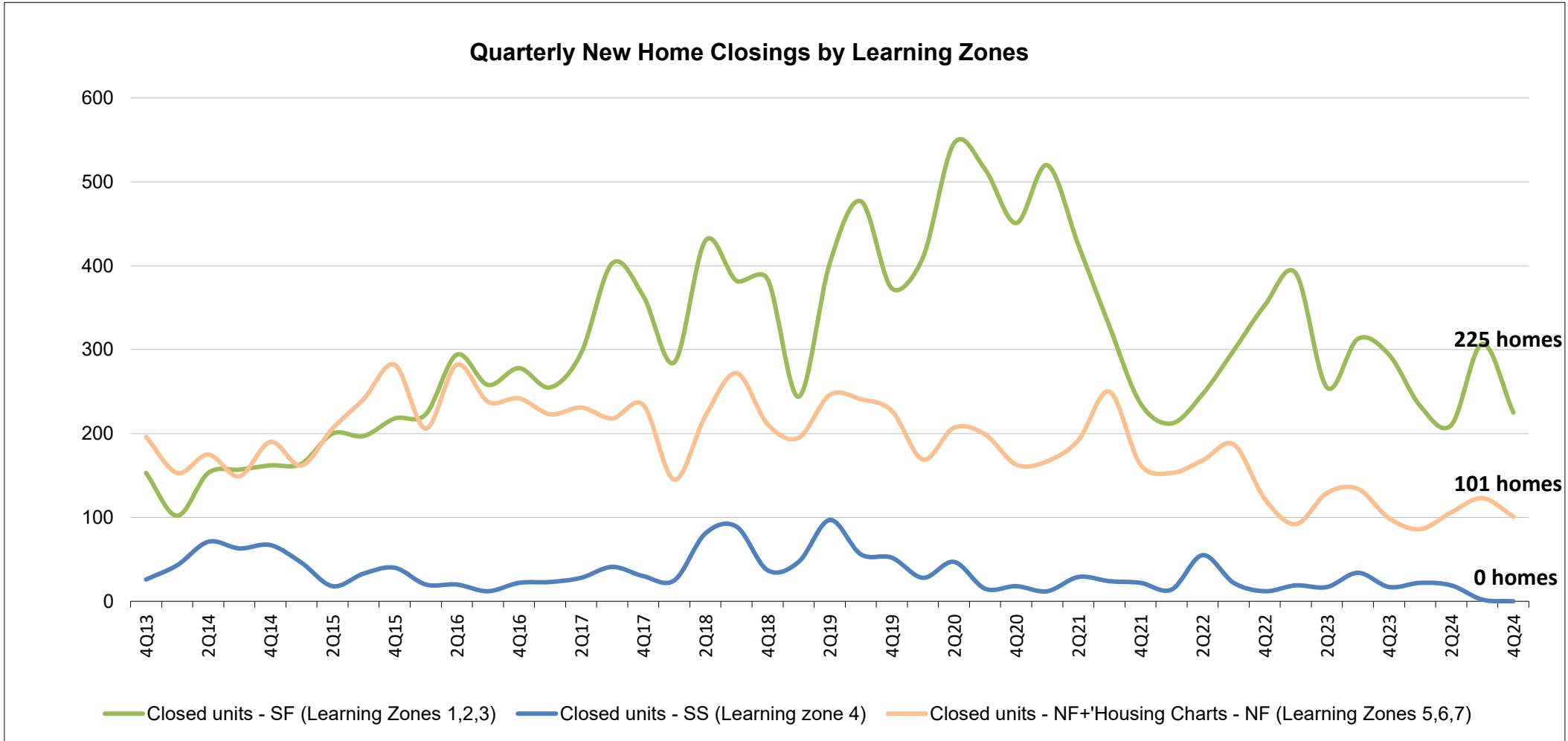
- Shrinkage of cohort sizes in the region
- Decline in kindergarten enrollment

Grade-Level Enrollment Trends

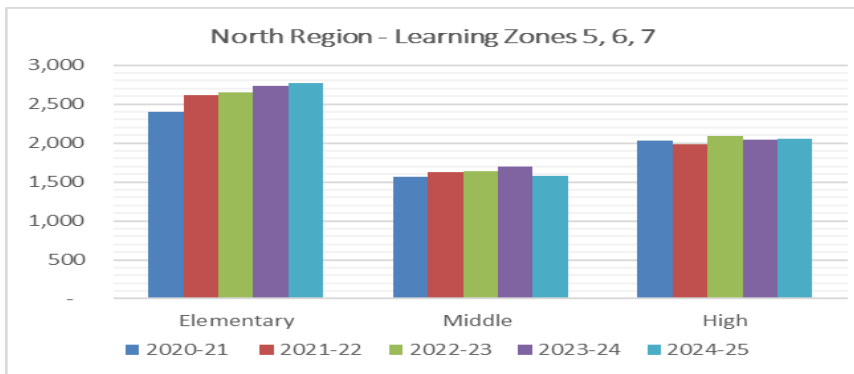
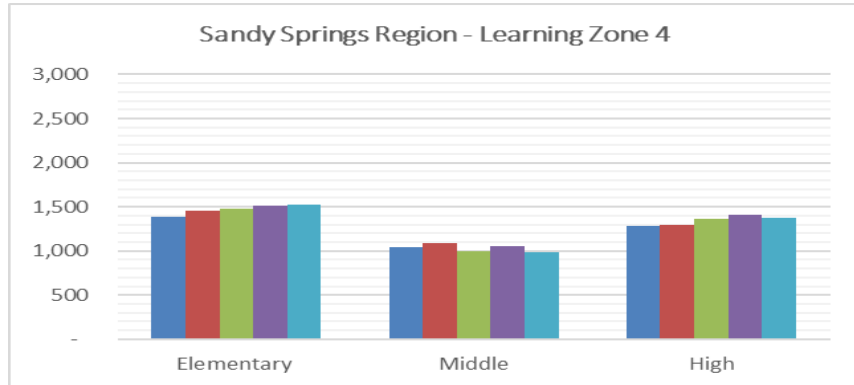
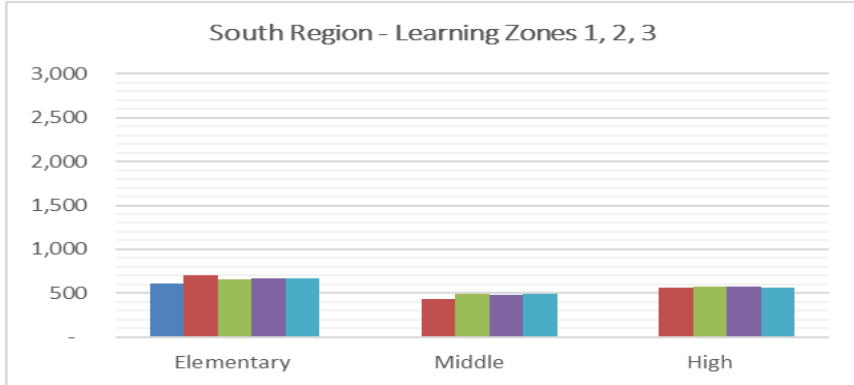


Cohort growth is shown as grade-levels progress each year in Kindergarten through Grade 8
 8th to 9th grade cohort growth is typically the highest change each year
 Cohorts tend to decline in the latter years of high school enrollment

Fulton New Home Closings



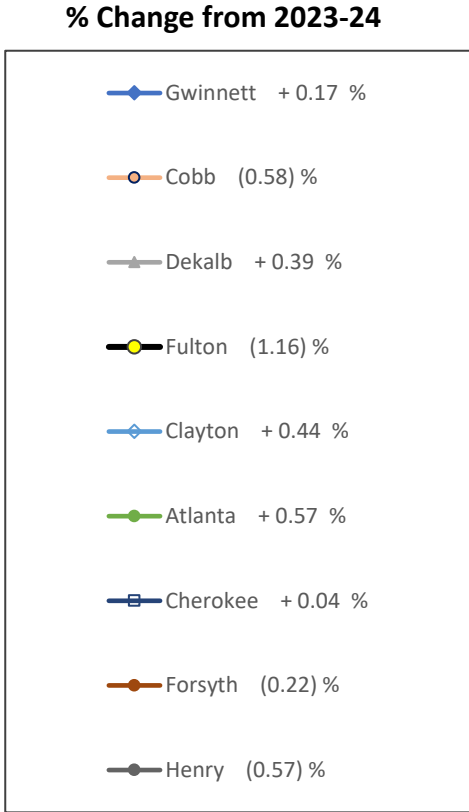
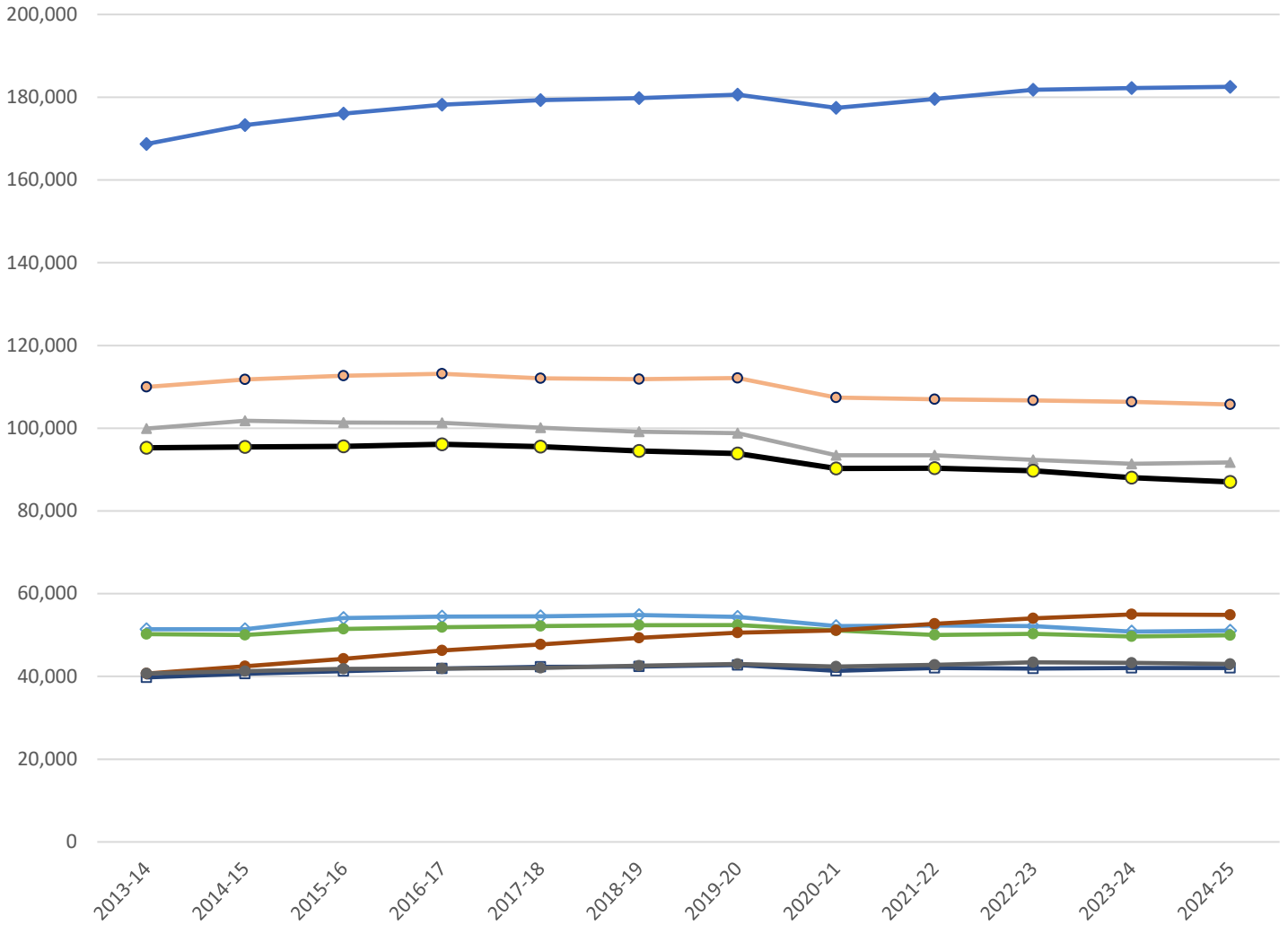
Fulton Private School Trends



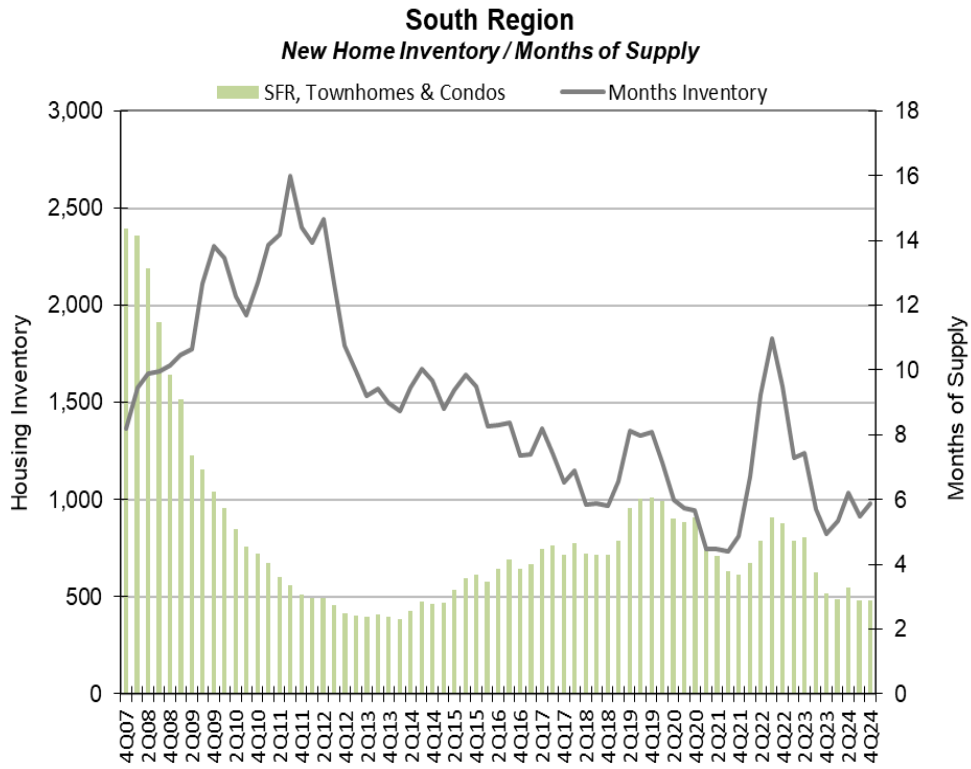
Region	2024-25 Private School Students	2023-2024 to 2024-25 Private School Students Change
South	1,727	10
Sandy Springs	3,875	-94
North	6,405	-76
Total	12,007	-160

*Data includes schools that responded to annual survey and many not be comprehensive

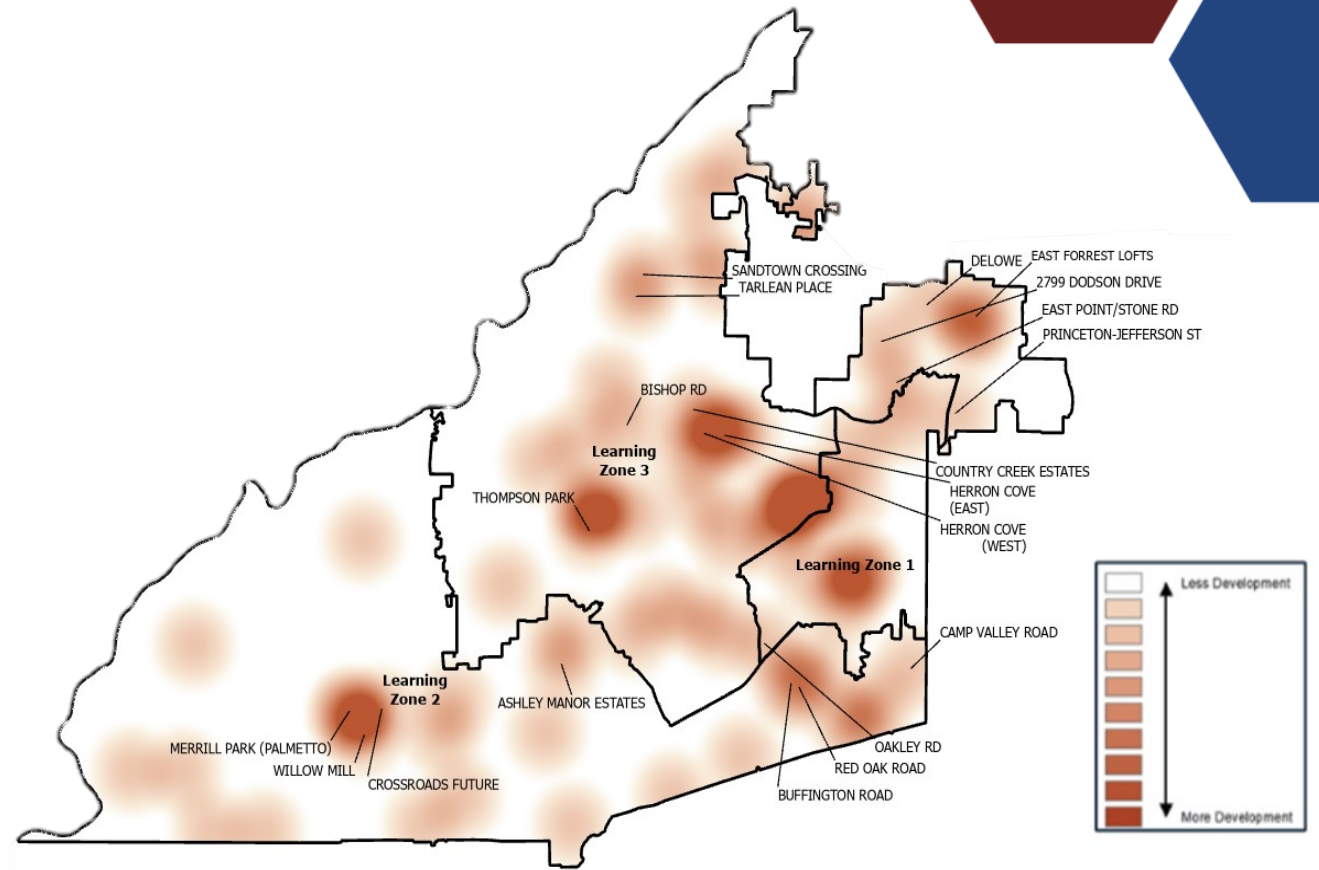
Metro Area Enrollment Trends



Learning Zones 1, 2, & 3 Housing Trends

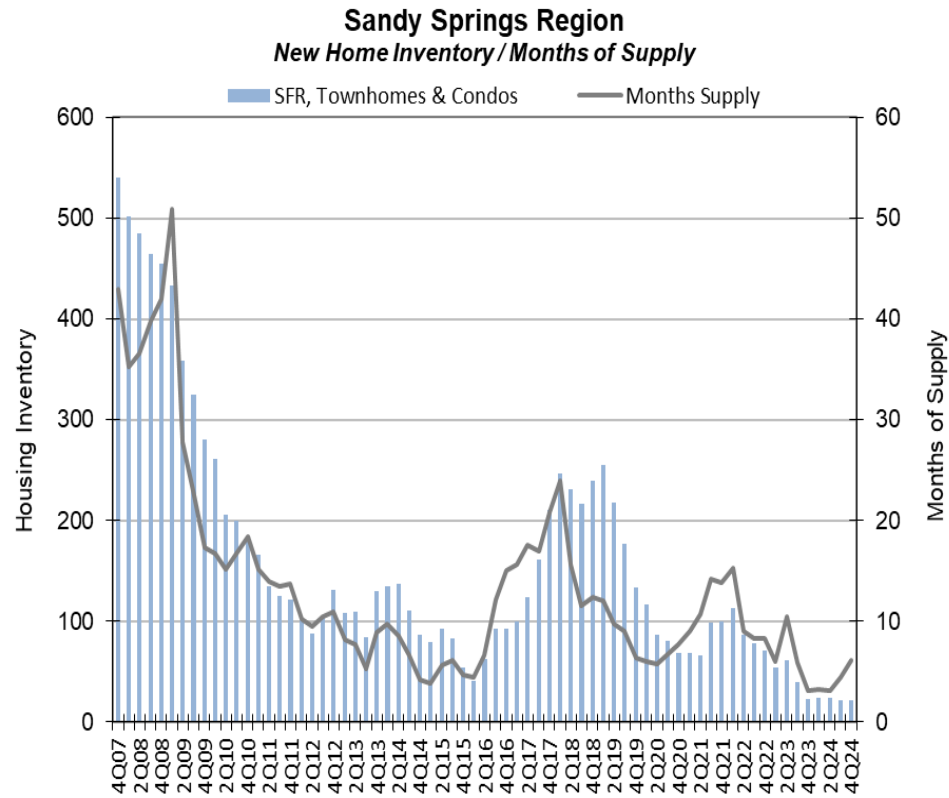


4th Qtr. 24 New homes: **478 homes**
Available Inventory: **6 months**

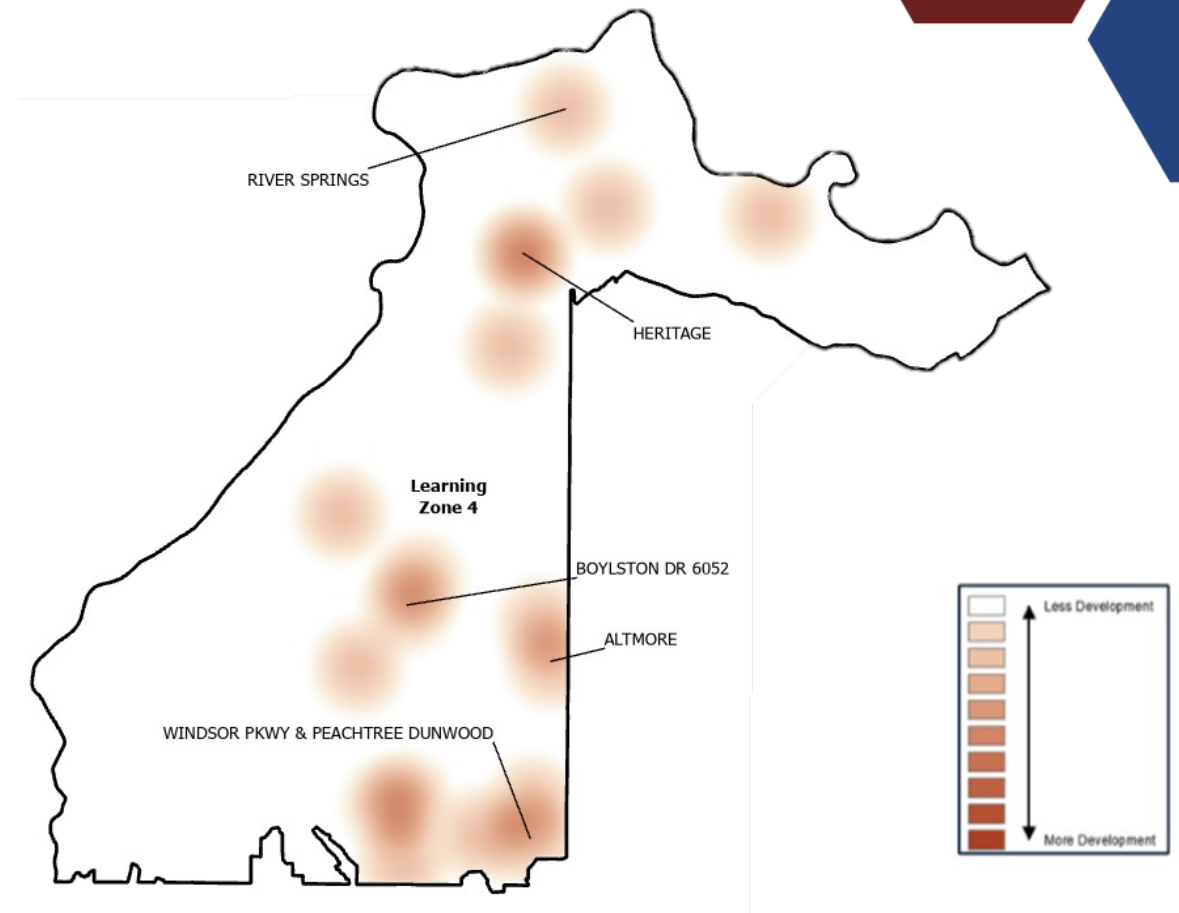


Development Assumptions: **15,799 new homes over the next 10 years**

Learning Zone 4 Housing Trends

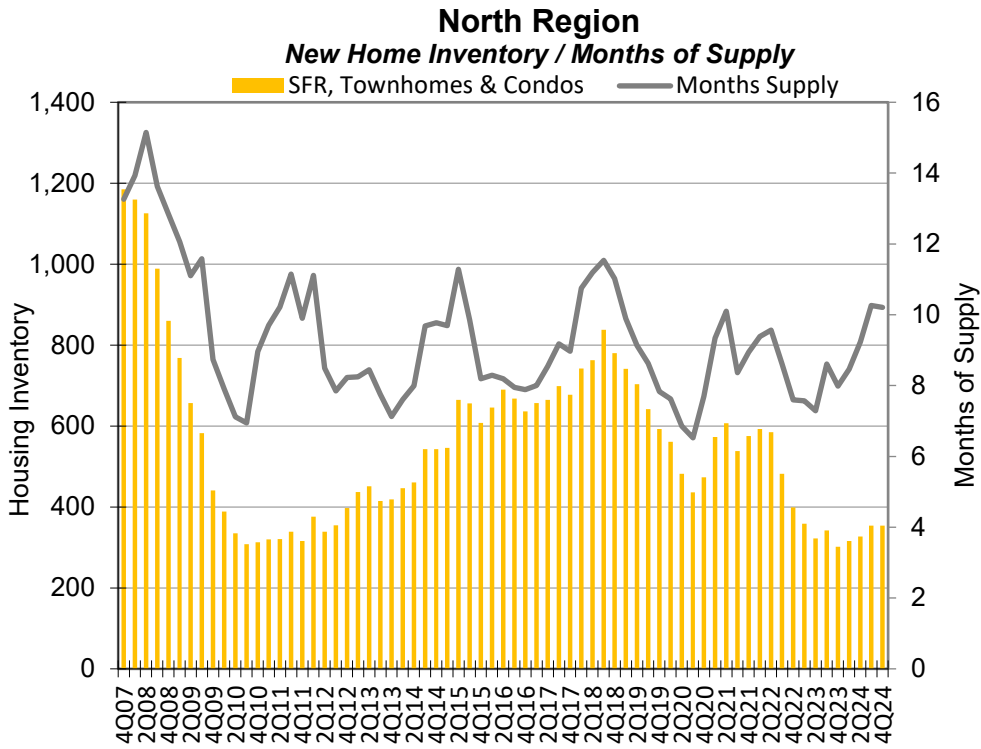


4th Qtr. 24 New homes: **22 homes**
Available Inventory: **6 months**

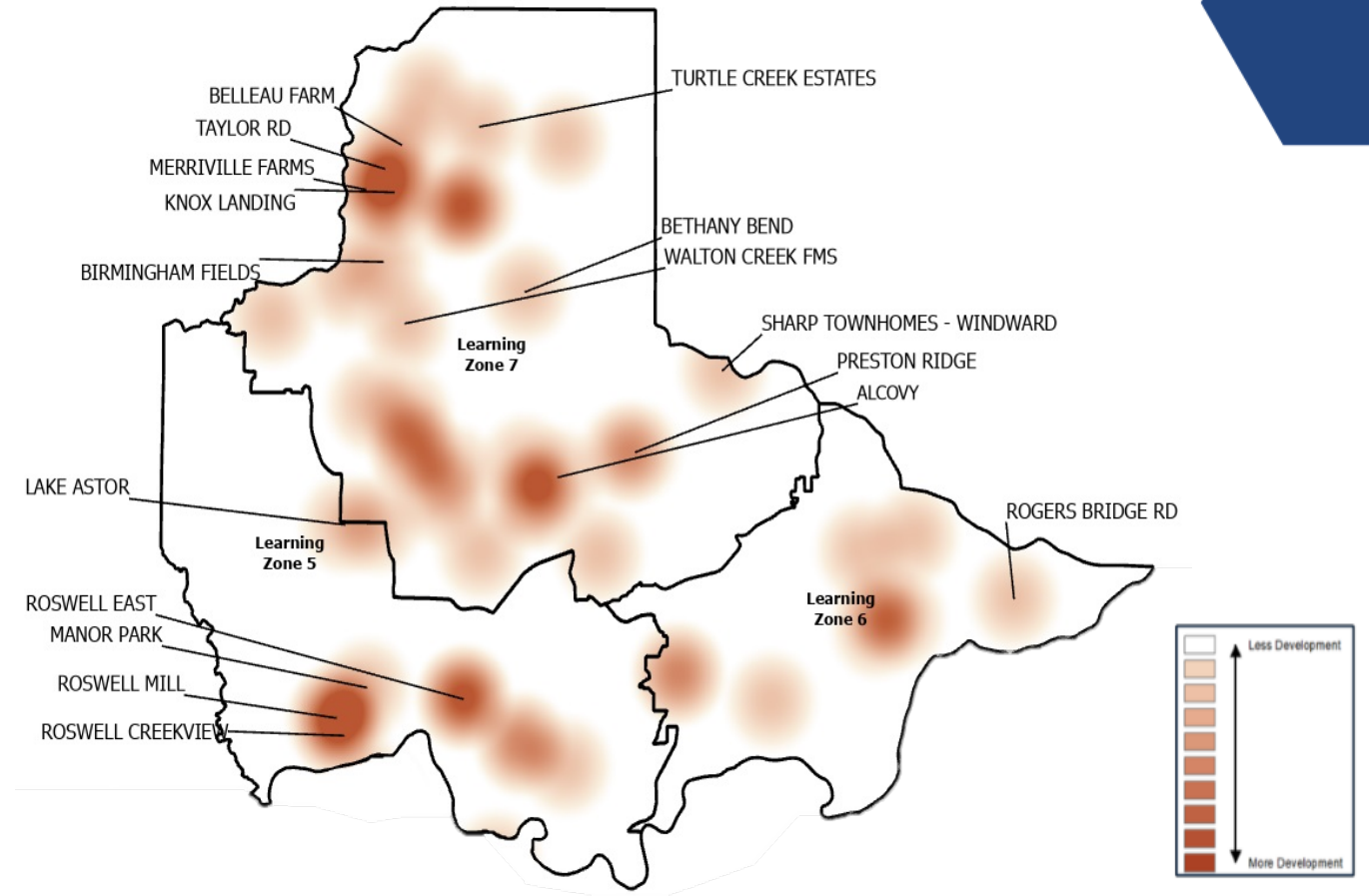


Development Assumptions: **1,965 new homes over the next 10 years**

Learning Zones 5, 6, & 7 Housing Trends



4th Qtr. 24 New homes: **354 homes**
 Available Inventory: **10 months**



Development Assumptions: **4,549 new homes over the next 10 years**

Forecast Observations



Districtwide

- Enrollment decline continues but at a slow, steady rate
- Increased home prices and higher interest rates impact home sales – enrollment decline

South Fulton - Learning Zones 1, 2, and 3

- Enrollment forecasted to grow at a constant rate
- Strong housing market expected to continue

Sandy Springs - Learning Zone 4

- Enrollment continues to decline; strong 9th grade enrollment/mobility
- Residential development continues to have no impact on student enrollment

North Fulton - Learning Zones 5, 6, and 7

- Cohort growth continues but cannot outpace overall enrollment decline
- Residential development and home resales continue to impact cohort growth
- Kindergarten enrollment continues to decrease

2025-29 Forecasted Enrollment



	2024-25 First Month Enrollment	2025-26 Forecasted Enrollment	Projected 1-Year Change	2029-30 Forecasted Enrollment*	Projected 5-Year Change
South Region (Learning Zones 1, 2 & 3)					
Elementary	13,518	13,360	-158	13,339	-179
Middle	6,101	6,140	39	6,207	106
High	9,675	9,601	-74	9,822	147
Charters/Alts	3,054	3,136	82	3,136	82
SF Total	32,348	32,237	-111	32,504	156
Sandy Springs Region (Learning Zone 4)					
Elementary	4,119	3,995	-124	3,797	-322
Middle	1,718	1,698	-20	1,648	-70
High	2,952	2,833	-119	2,451	-501
Charters/Alts	0	0	0	0	0
SS Total	8,789	8,526	-263	7,896	-893
North Fulton Region (Learning Zones 5, 6 & 7)					
Elementary	17,989	17,610	-379	16,530	-1,459
Middle	10,214	10,164	-50	9,454	-760
High	15,955	15,779	-176	15,620	-335
Charters/Alts	1,372	1,382	10	1,383	11
NF Total	45,530	44,935	-595	42,987	-2,543
Virtual (District-wide)					
Elementary	33	32	-1	32	-1
Middle	127	75	-52	75	-52
High	227	226	-1	226	-1
Virtual Total	387	333	-54	333	-54
Fulton County					
Elementary	35,659	34,997	-662	33,698	-1,961
Middle	18,160	18,077	-83	17,384	-776
High	28,809	28,439	-370	28,119	-690
Charters/Alts	4,426	4,518	92	4,519	93
FCS Total	87,054	86,031	-1,023	83,720	-3,334

District Summary

- One-year change: *-1,023 students*
- Five-year change: *-3,334 students*

Data note(s): Figures include FCS charter, alternative and STEM schools except for GA Baptist and Wellspring schools



QUESTIONS & ANSWERS

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