

CATHY ICONIS, CPA

Iconis Group, LLC — *Founder & Outsourced CFO/Bookkeeper*

2009 - PRESENT, Atlanta, GA

WORK HIGHLIGHTS

- Built QBOchat brand that provides training for accountants building their own bookkeeping practices
- QuickBooks Online subject matter expert for Intuit to help develop software updates and the Advanced QuickBooks Online certification
- Outsourced CFO/Bookkeeper for numerous clients, including:
 - Marketing and advertising firms
 - Technology consulting companies
 - Financial advising firm
 - Medical R&D companies in the pre-revenue stage
 - Interior designers
 - User research consulting company
 - Defense contractor
 - Private elementary school
 - Co-working facility
- Provide consulting to 3rd party apps that integrate with QuickBooks Online

SOFTWARE UTILIZED

- QuickBooks Online, Google Suite, Excel, Zapier, Bill.com, OnPay Payroll, ADP, Gusto, Melio, Veem, Hubdoc, TSheets, Expensify, Tax1099, and more

AWARDS

- CPA Practice Advisor 40 Under 40 Honoree - 9 times
- Accounting Today's Managing Partner Elite - 2015
- Intuit's Firm of the Future - 2015

Balfour Beatty Construction — *Senior Staff Accountant*

2007 - 2009, Atlanta, GA

WORK HIGHLIGHTS

- Prepare executive-level financial and non-financial reporting for \$300 million division
- Help prepare forecasts for all construction projects and update quarterly
- Manage financial reporting for the operation of the Atlanta office

SOFTWARE UTILIZED

- Microsoft Office, Oracle JD Edwards

Tauber & Balsler — *Senior Audit Associate*

2006 - 2007, Atlanta, GA

WORK HIGHLIGHTS

- Performed audit testing on private companies
- Assisted in the planning stages of audits
- Created client-specific workpaper templates to streamline audit work

SOFTWARE UTILIZED

- Microsoft Office, CCH Prosystems fx, CaseWare IDEA

Tauber & Balsler — *Senior Forensic Associate*

2003 - 2006, Atlanta, GA

WORK HIGHLIGHTS

- Prepared business interruption calculations and reports for insurance companies
- Calculated losses due to Employee Dishonesty
- Supported partners preparing for expert witness testimony
- Assist audit department when needed

SOFTWARE UTILIZED

- Microsoft Office, QuickBooks, CaseWare IDEA

EDUCATION

Oglethorpe University — B.S. in Accounting

2003, Atlanta, GA