

**CHRONOLOGY OF THE AGENDA ITEM**  
**TransTax Advisors, LLC – Tax Rebates and Credits**  
**Propane Fuel Use and EV-related rebates**

**Scope**

**Contract Award – TransTax Advisors, LLC -**

Provide strategic support and services in identifying and filing for eligible Federal tax credits and incentives related to clean energy initiatives. Review Federal and state tax filings (including support), and any accompanying correspondence to identify any potential tax savings, credits, or refunds.

**Contract/Lease Terms**

This is a contract award established for one (1) base year with two (2) optional renewals.

**The contract term will be effective June 30, 2025, through June 29, 2026, and begin upon Board Approval and a fully executed contract.**

The contract is incentive- based, with TransTax receiving a fee of 25% of secured retrospective savings and 20% of prospective savings.

**Background**

TransTax Advisors specializes in providing expert tax advisory services for the clean energy and transportation industries. Through maximizing savings and complying with evolving tax regulations, TransTax Advisors assists business to ensure financial efficiency and compliance.

TransTax Advisors, LLC:

- Industry Experts in Transportation and Clean Energy
- Proven Tax Advisory Strategies
- Tailored Solutions for Your Business

The approval of this contract supports DCSD’s clean energy initiatives and cost-reduction strategies by leveraging expert tax services to recover Federal incentives and refunds associated with propane buses and EV infrastructure.