



HVAC & Building Control Systems, Equipment, Installation, and Related Products & Services
Executive Summary

Lead Agency: Region 14 ESC

Solicitation: 24-S850

RFP Issued: September 24, 2024

Proposals Received: #10

Response Due Date: November 7, 2024

Awarded to: Carrier Corporation, Comfort Systems USA, and Midwest Mechanical

Region 14 Education Service Center' (ESC) Department of Procurement issued RFP #24-S850 on September 24, 2024, to establish a national cooperative contract for HVAC & Building Control Systems, Equipment, Installation, and Related Products & Services.

The solicitation included cooperative purchasing language in Sections I. Introduction:

National Contract

Region 14 ESC, as the Principal Procurement Agency, defined in ATTACHMENT A, has partnered with OMNIA Partners, Public Sector, Inc., a Delaware corporation ("OMNIA Partners") to make the resultant contract (also known as the "Master Agreement" in materials distributed by OMNIA Partners) from this solicitation available to other public agencies nationally, including state and local governmental entities, public and private primary, secondary and higher education entities, non-profit entities, and agencies for the public benefit ("Public Agencies"), through OMNIA Partners' cooperative purchasing program. Region 14 ESC is acting as the contracting agency for any other Public Agency that elects to utilize the resulting Master Agreement. Use of the Master Agreement by any Public Agency is preceded by their registration with OMNIA Partners (a "Participating Public Agency") and by using the Master Agreement, any such Participating Public Agency agrees that it is registered with OMNIA Partners, whether pursuant to the terms of a Master Intergovernmental Cooperative Purchasing Agreement, a form of which is attached hereto on ATTACHMENT A, or as otherwise agreed to. ATTACHMENT A contains additional information about OMNIA Partners and the cooperative purchasing program.

Notice of the solicitation was sent to potential offerors, as well as advertised in the following:

- Region 14 ESC' Bonfire website
- OMNIA Partners website
- USA Today, nationwide
- Arizona Business Gazette, AZ
- San Bernardino County Sun, CA
- Honolulu Star-Advertiser, HI
- The Herald-News – Will County (IL)
- The Advocate – New Orleans, LA

- The New Jersey Herald, NJ
- Albany Times Union, NY
- Daily Journal of Commerce, OR
- The State, SC
- Deseret News, UT
- Richmond Times-Dispatch, VA
- Seattle Daily Journal of Commerce, WA
- Abilene Reporter, TX or Houston Community Newspapers, TX
- Helena Independent Record, MT
- Las Vegas Review-Journal
- Kennebec Journal, ME

On November 7, 2024 proposals were received from the following offerors:

- ABM
- Bernhard MCC LLC
- Carrier Enterprise
- Climate Solutions
- Creative Air Mechanical Services
- Filterbuy Inc.
- Midwest Mechanical
- Carrier Corporation
- Comfort Systems USA

The proposals were evaluated by an evaluation committee. Using the evaluation criteria established in the RFP, the committee elected to enter into negotiations with Carrier Corporation, Comfort Systems USA, and Midwest Mechanical and proceeding with contract award(s) upon successful completion of negotiations.

Geographic Preferences: No geographic preferences were included in the evaluation of the responses.

Region 14 ESC, OMNIA Partners and the following offerors successfully negotiated a contract: Carrier Corporation, Comfort Systems USA, and Midwest Mechanical. Region 14 ESC executed the agreements, each with a contract effective date of January 1, 2025.

Contract includes: The suppliers provided federal funds certifications which are available on the OMNIA Partners website for review.

Term:

Initial three (3) year agreement from January 1, 2025 through December 31, 2027 with the option to renew for two (2) additional one-year periods through December 31, 2029.

Pricing/Discount: Pricing is available upon request.