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Tax Anticipation Notes
2026AB TANs
Truist REVISED Bid - Option 1
Final Numbers

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SOURCES AND USES OF FUNDS

Tax Anticipation Notes
2026AB TANs
Truist REVISED Bid - Option 1
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Dated Date	09/01/2026
Delivery Date	09/01/2026

Sources:	*2026A TAN (Tax-Exempt)*	*2026B TAN (Taxable)*	*Total*
Bond Proceeds:			
Par Amount	22,400,000.00	12,600,000.00	35,000,000.00
	22,400,000.00	12,600,000.00	35,000,000.00

Uses:	*2026A TAN (Tax-Exempt)*	*2026B TAN (Taxable)*	*Total*
Project Fund Deposits:			
Project Fund	22,356,160.00	12,575,340.00	34,931,500.00
Delivery Date Expenses:			
Cost of Issuance	43,840.00	24,660.00	68,500.00
	22,400,000.00	12,600,000.00	35,000,000.00

BOND SUMMARY STATISTICS

Tax Anticipation Notes
2026AB TANs
Truist REVISED Bid - Option 1
Final Numbers

	2026A TAN (Tax-Exempt)	2026B TAN (Taxable)	Aggregate
Dated Date	09/01/2026	09/01/2026	09/01/2026
Delivery Date	09/01/2026	09/01/2026	09/01/2026
First Coupon	12/31/2026	12/31/2026	12/31/2026
Last Maturity	12/31/2026	12/31/2026	12/31/2026
Arbitrage Yield	3.772351%	3.772351%	3.772351%
True Interest Cost (TIC)	3.429729%	4.381931%	3.772351%
Net Interest Cost (NIC)	3.420000%	4.366083%	3.760590%
All-In TIC	4.028404%	4.983409%	4.372035%
Average Coupon	3.420000%	4.366083%	3.760590%
Average Life (years)	0.333	0.333	0.333
Duration of Issue (years)	0.333	0.333	0.333
Par Amount	22,400,000.00	12,600,000.00	35,000,000.00
Bond Proceeds	22,400,000.00	12,600,000.00	35,000,000.00
Total Interest	255,360.00	183,375.50	438,735.50
Net Interest	255,360.00	183,375.50	438,735.50
Total Debt Service	22,655,360.00	12,783,375.50	35,438,735.50
Maximum Annual Debt Service	22,655,360.00	12,783,375.50	35,438,735.50
Average Annual Debt Service	67,966,080.00	38,350,126.50	106,316,206.50
Underwriter's Fees (per $1000)			
Average Takedown			
Other Fee			
Total Underwriter's Discount			
Bid Price	100.000000	100.000000	100.000000

Bond Component	Par Value	Price	Average Coupon	Average Life	PV of 1 bp change
Bond Component	35,000,000.00	100.000	3.76059%	0.333	1,400.00
	35,000,000.00			0.333	1,400.00

BOND SUMMARY STATISTICS

Tax Anticipation Notes
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	TIC	All-In TIC	Arbitrage Yield
Par Value	35,000,000.00	35,000,000.00	35,000,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount			
- Cost of Issuance Expense		-68,500.00	
- Other Amounts			
Target Value	35,000,000.00	34,931,500.00	35,000,000.00
Target Date	09/01/2026	09/01/2026	09/01/2026
Yield	3.772351%	4.372035%	3.772351%

BOND PRICING

Tax Anticipation Notes
2026A TAN (Tax-Exempt)
Truist Revised Bid

Bond Component	*Maturity Date*	*Amount*	*Rate*	*Yield*	*Price*
Bond Component:					
	12/31/2026	22,400,000	3.420%	3.420%	100.000
		22,400,000			

Dated Date	09/01/2026	
Delivery Date	09/01/2026	
First Coupon	12/31/2026	
Par Amount	22,400,000.00	
Original Issue Discount		
Production	22,400,000.00	100.000000%
Underwriter's Discount		
Purchase Price	22,400,000.00	100.000000%
Accrued Interest		
Net Proceeds	22,400,000.00	

BOND PRICING

Tax Anticipation Notes
2026B TAN (Taxable)

Bond Component	*Maturity Date*	*Amount*	*Rate*	*Yield*	*Price*
Bond Component:	12/31/2026	12,600,000	4.330%	4.330%	100.000
		12,600,000			

Dated Date	09/01/2026	
Delivery Date	09/01/2026	
First Coupon	12/31/2026	
Par Amount	12,600,000.00	
Original Issue Discount		
Production	12,600,000.00	100.000000%
Underwriter's Discount		
Purchase Price	12,600,000.00	100.000000%
Accrued Interest		
Net Proceeds	12,600,000.00	

BOND DEBT SERVICE

Tax Anticipation Notes
2026A TAN (Tax-Exempt)
Truist Revised Bid

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/31/2026	22,400,000	3.420%	255,360	22,655,360	22,655,360
	22,400,000		255,360	22,655,360	22,655,360

BOND DEBT SERVICE

Tax Anticipation Notes
2026B TAN (Taxable)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/31/2026	12,600,000	4.330%	183,375.50	12,783,375.50	12,783,375.50
	12,600,000		183,375.50	12,783,375.50	12,783,375.50

COST OF ISSUANCE

Tax Anticipation Notes
2026AB TANs
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	2026A TAN (Tax-Exempt)	*2026B TAN (Taxable)*	*Total*
Bond Counsel	22,400.00	12,600.00	35,000.00
Municipal Advisor	16,000.00	9,000.00	25,000.00
Bank Counsel	5,440.00	3,060.00	8,500.00
	43,840.00	24,660.00	68,500.00

FORM 8038 STATISTICS

Tax Anticipation Notes
2026A TAN (Tax-Exempt)
Truist Revised Bid

Dated Date	09/01/2026
Delivery Date	09/01/2026

Bond Component	*Date*	*Principal*	*Coupon*	*Price*	*Issue Price*	*Redemption at Maturity*
Bond Component:						
	12/31/2026	22,400,000.00	3.420%	100.000	22,400,000.00	22,400,000.00
		22,400,000.00			22,400,000.00	22,400,000.00

	Maturity Date	*Interest Rate*	*Issue Price*	*Stated Redemption at Maturity*	*Weighted Average Maturity*	*Yield*
Final Maturity	12/31/2026	3.420%	22,400,000.00	22,400,000.00		
Entire Issue			22,400,000.00	22,400,000.00	0.3333	3.7724%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	43,840.00
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	0.00

FORM 8038 STATISTICS

Tax Anticipation Notes
2026B TAN (Taxable)

Dated Date	09/01/2026
Delivery Date	09/01/2026

Bond Component	*Date*	*Principal*	*Coupon*	*Price*	*Issue Price*	*Redemption at Maturity*
Bond Component:						
	12/31/2026	12,600,000.00	4.330%	100.000	12,600,000.00	12,600,000.00
		12,600,000.00			12,600,000.00	12,600,000.00

	Maturity Date	*Interest Rate*	*Issue Price*	*Stated Redemption at Maturity*	*Weighted Average Maturity*	*Yield*
Final Maturity	12/31/2026	4.330%	12,600,000.00	12,600,000.00		
Entire Issue			12,600,000.00	12,600,000.00	0.3333	3.7724%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	24,660.00
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	0.00