

\$13,280,000*
HALLSVILLE SCHOOL DISTRICT
GENERAL OBLIGATION REFUNDING AND IMPROVEMENT BONDS
SERIES 2026

TIMETABLE

NOVEMBER 2025							DECEMBER 2025							JANUARY 2026						
S	M	T	W	TH	F	S	S	M	T	W	TH	F	S	S	M	T	W	TH	F	S
						1		1	2	3	4	5	6					1	2	3
2	3	4	5	6	7	8	7	8	9	10	11	12	13	4	5	6	7	8	9	10
9	10	11	12	13	14	15	14	15	16	17	18	19	20	11	12	13	14	15	16	17
16	17	18	19	20	21	22	21	22	23	24	25	26	27	18	19	20	21	22	23	24
23	24	25	26	27	28	29	28	29	30	31				25	26	27	28	29	30	31
30																				

Weekend/Holiday
 Board Meeting

Date	Activity	Responsibility
11/11	Distribute Distribution List, Schedule of Events and Preliminary Numbers	UW
11/18	Send Direct Deposit Application to District for Review and Signature	UW
11/25	Submit Direct Deposit Application to MOHEFA Distribute First Draft of Bond Documents and Preliminary Official Statement (“POS”) Distribute Credit Package to Rating Agency	UW, SD BC UW
12/2	Rating Questions provided by S&P	RA
Week of 12/8	Due Diligence call Call with Rating Agency	SD, UW, BC SD, UW
12/9	Comments Due on First Draft of Bond Documents and POS	All
12/18	Distribute Second Draft of POS and Bond Documents Receive Bond Rating	BC SD, UW
1/7	Submit Documents for Stifel Internal Credit and Commitment Committee Meeting	UW
1/8	Comments Due on Second Draft of Bond Documents and POS	All
1/12	Stifel Internal Credit and Commitment Committee Meeting	UW
1/14	Finalize POS and Bond Documents Print and Distribute POS—Begin Marketing	All BC, UW
1/21	Bond Pricing Board Meeting at 6:00 pm; District to pass Parameters Resolution/ Sign Purchase Agreement/Bond Documents	SD, UW SD
1/22	Distribute Draft of final Official Statement	BC
1/27	Comments due on final Official Statement Print and Distribute OS Distribute Draft of Closing Memorandum	All BC, UW UW
1/29	Comments Due on Closing Memorandum Circulate Final Closing Memorandum	All UW
2/4	Closing	BC, UW, PA

Parties Involved	Code
Hallsville School District– Issuer	SD
Stifel, Nicolaus & Company, Incorporated –Underwriter	UW
Gilmore & Bell, P.C. – Bond & Disclosure Counsel	BC
UMB Bank, N.A. – Paying/Escrow Agent	PA
S&P Global Ratings – Rating Agency	RA

* Preliminary, subject to change.

