

AM Best Rating Services

The Fidelity and Deposit Company of Maryland

BestLink  AMB #: 000387 NAIC #: 39306 FEIN #: 133046577

Domiciliary Address

1299 Zurich Way
Schaumburg, Illinois 60196-1056

[United States](#)

Web: www.zurichna.com

Phone: 800-382-2150

AM Best Rating Unit: [AMB #: 050457 - Zurich Insurance Group Ltd](#)

Assigned to insurance companies that have, in our opinion, a superior ability to meet their ongoing insurance obligations.



View additional [news, reports and products](#) for this company.

Based on AM Best's analysis, [050457 - Zurich Insurance Group Ltd](#) is the **AMB Ultimate Parent** and identifies the topmost entity of the corporate structure. View a list of [operating insurance entities](#) in this structure.

Best's Credit Ratings

Financial Strength [View Definition](#)

Rating (Rating Category):	A+ (Superior)
Affiliation Code:	g (Group)
Outlook (or Implication):	Stable
Action:	Affirmed
Effective Date:	October 21, 2022
Initial Rating Date:	June 30, 1922

Best's Credit Rating Analyst

Rating Office: A.M. Best Rating Services, Inc.
Director: Edin Imsirovic
Director: Robert Raber
Note: See the Disclosure information Form or Press Release below for the office and analyst at the time of the rating event.

Long-Term Issuer Credit [View Definition](#)

Rating (Rating Category):	aa- (Superior)
Outlook (or Implication):	Positive
Action:	Affirmed
Effective Date:	October 21, 2022
Initial Rating Date:	September 14, 2004

Disclosure Information

Disclosure Information Form

View AM Best's [Rating Disclosure Form](#)

Press Release

[AM Best Affirms Credit Ratings of Zurich Insurance Group Ltd and Its Main Rated Subsidiaries](#)

October 21, 2022

View AM Best's [Rating Review Form](#)

Financial Size Category [View Definition](#)

Financial Size Category:	XV (\$2 Billion or greater)
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u Denotes [Under Review Best's Rating](#)

Rating History

AM Best has provided ratings & analysis on this company since 1922.

Financial Strength Rating

Effective Date	Rating
October 21, 2022	A+
October 01, 2021	A+
October 02, 2020	A+
September 25, 2019	A+
September 19, 2018	A+
December 08, 2017	A+

Long-Term Issuer Credit Rating

Effective Date	Rating
October 21, 2022	aa-
October 01, 2021	aa-
October 02, 2020	aa-
September 25, 2019	aa-
September 19, 2018	aa-
December 08, 2017	aa-

Best's Credit & Financial Reports



[Best's Credit Report](#) - financial data included in Best's Credit Report reflects the data used in determining the current credit rating(s) for AM Best Rating Unit: AMB #: [050457 - Zurich Insurance Group Ltd.](#)



[Best's Credit Report - Archive](#) - reports which were released prior to the current Best's Credit Report.



[Best's Financial Report](#) - financial data included in Best's Financial Report reflects the most current data available to AM Best, including updated financial exhibits and additional company information, and is available to subscribers of Best's Insurance Reports.



[Best's Financial Report - Archive](#) - reports which were released prior to the current Best's Financial Report.

View additional [news, reports and products](#) for this company.

Press Releases

<u>Date</u>	<u>Title</u>
Oct 21, 2022	AM Best Affirms Credit Ratings of Zurich Insurance Group Ltd and Its Main Rated Subsidiaries
Oct 01, 2021	AM Best Revises Issuer Credit Rating Outlook to Positive for Zurich Insurance Group Ltd and Its Main Rated Subsidiaries
Oct 02, 2020	AM Best Affirms Credit Ratings of Zurich Insurance Group Ltd and Its Main Rated Subsidiaries
Sep 25, 2019	AM Best Affirms Credit Ratings of Zurich Insurance Group Ltd and Its Main Rated Subsidiaries
Sep 19, 2018	A.M. Best Affirms Credit Ratings of Zurich Insurance Group Ltd and its Main Rated Subsidiaries
Dec 08, 2017	A.M. Best Revises Outlooks to Stable for Zurich Insurance Group Ltd and Its Main Rated Subsidiaries
Dec 01, 2016	A.M. Best Affirms Credit Ratings of Zurich Insurance Company Limited and Its Main Rated Affiliates
Oct 02, 2015	A.M. Best Affirms Ratings and Revises Outlook to Negative for Zurich Insurance Company Limited and Some of Its Rated Subsidiaries

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COMPANY PROFILE

Company Information

FIDELITY AND DEPOSIT COMPANY OF MARYLAND

**1299 ZURICH WAY
SCHAUMBURG, IL 60196
800-382-2150**

Old Company Names

Effective Date

Agent For Service

Melissa DeKoven
2710 Gateway Oaks Drive, Suite 150N
Sacramento CA 95833-3505

Reference Information

NAIC #:	39306
California Company ID #:	2479-4
Date Authorized in California:	01/01/1982
License Status:	UNLIMITED-NORMAL
Company Type:	Property & Casualty
State of Domicile:	ILLINOIS

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NAIC Group List

NAIC Group #: **0212** ZURICH INS GRP

Lines Of Business

The company is authorized to transact business within these lines of insurance.
For an explanation of any of these terms, please refer to the [glossary](#).

AIRCRAFT
AUTOMOBILE
BOILER AND MACHINERY
BURGLARY
CREDIT
FIRE
LIABILITY
MARINE
MISCELLANEOUS
PLATE GLASS
SPRINKLER
SURETY
TEAM AND VEHICLE
WORKERS' COMPENSATION

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CONTRACTORS STATE LICENSE BOARD



▼ Contractor's License Detail for License # 812232

DISCLAIMER: A license status check provides information taken from the CSLB license database. Before relying on this information, you should be aware of the following limitations.

- ▶ CSLB complaint disclosure is restricted by law (B&P 7124.6) If this entity is subject to public complaint disclosure click on link that will appear below for more information. Click [here](#) for a definition of disclosable actions.
- ▶ Only construction related civil judgments reported to CSLB are disclosed (B&P 7071.17).
- ▶ Arbitrations are not listed unless the contractor fails to comply with the terms.
- ▶ Due to workload, there may be relevant information that has not yet been entered into the board's license database.

Data current as of 7/13/2023 1:20:39 PM

Business Information

MATRIX HG INC
115 MASON CIRCLE STE B
CONCORD, CA 94520
Business Phone Number:(925) 459-9200

Entity Corporation
Issue Date 09/05/2002
Expire Date 09/30/2024

License Status

This license is current and active.

All information below should be reviewed.

Classifications

- ▶ C20 - WARM-AIR HEATING, VENTILATING AND AIR-CONDITIONING
- ▶ C10 - ELECTRICAL
- ▶ C36 - PLUMBING
- ▶ B - GENERAL BUILDING
- ▶ C38 - REFRIGERATION
- ▶ C43 - SHEET METAL
- ▶ C-4 - BOILER, HOT WATER HEATING AND STEAM FITTING

Bonding Information

Contractor's Bond

This license filed a Contractor's Bond with [FIDELITY AND DEPOSIT COMPANY OF MARYLAND](#).

Bond Number: 9397180

Bond Amount: \$25,000

Effective Date: 01/01/2023

[Contractor's Bond History](#)

Bond of Qualifying Individual

The qualifying individual DANIEL BRYAN GREESON certified that he/she owns 10 percent or more of the voting stock/membership interest of this company; therefore, the Bond of Qualifying Individual is not required.

Effective Date: 07/14/2007

[BQI's Bond History](#)

Workers' Compensation

This license has workers compensation insurance with the [AMERICAN CASUALTY COMPANY OF READING PA](#)

Policy Number:5654321

Effective Date: 10/01/2022

Expire Date: 10/01/2023

[Workers' Compensation History](#)

Other

- ▶ Personnel listed on this license (current or disassociated) are listed on other licenses.

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Contractor Information

Legal Entity Name

MATRIX HG, INC.

Legal Entity Type

Corporation

Status

Active

Registration Number

1000003058

Registration effective date

7/1/2022

Registration expiration date

6/30/2025

Mailing Address

115 MASON CIRCLE STE B CONCORD 94520 CA United States of A...

Physical Address

115 MASON CIRCLE STE B CONCORD 94520 CA United States of A...

Email Address**Trade Name/DBA**

MATRIX HG, INC.

License Number(s)

CSLB:812232

Registration History

Effective Date	Expiration Date
6/29/2018	6/30/2019
5/30/2017	6/30/2018
6/1/2016	6/30/2017
6/24/2015	6/30/2016
11/21/2014	6/30/2015
7/1/2019	6/30/2022
7/1/2022	6/30/2025

Legal Entity Information

Corporation Number:

Federal Employment Identification Number:

President Name:

ART D. HOOVER

Vice President Name:

DAN GREESON

Treasurer Name:

Secretary Name:

CEO Name:

Agent of Service Name:

DAN GREESON

Agent of Service Mailing Address:

115 MASON CIRCLE STE B CONCORD 94520 CA United States of America

Workers Compensation

Do you lease employees through No

Professional Employer

Organization (PEO)?:

**Please provide your current
workers compensation insurance
information below:**

PEO	PEO	PEO
PEO InformationName	Phone	Email

Insured by Carrier

Policy Holder Name:MATRIX HG, INC.**Insurance Carrier:**CNAP**Policy Number:**7015654321**Inception date:**10/1/2021

Expiration Date:10/1/2022

