



July 26, 2023

Santa Rosa City Schools District  
211 Ridgway Ave.  
Santa Rosa, CA 95401

**RE: Rincon Valley Middle School HVAC**

In our capacity as the Construction Manager for Santa Rosa City Schools District, we have completed a review of the Bid Proposals submitted by all prospective bidders of the bid opening that was conducted on July 7, 2023 at 1:00 p.m., for the **Rincon Valley Middle School HVAC**. During our review we found that Matrix HG, Inc. has submitted the responsive and responsible low bid for the subject project.

- 1) Matrix HG, Inc. has a valid California Contractor's License (#812232) with a B, C-4, C-10, C-20, C-36, C-38, and C-43 classifications . The License is current and active.
- 2) Their proposed surety company, Fidelity and Deposit Company of Maryland is licensed to do business in California and is rated A+ (Superior) by A.M Best Rating Center.
- 3) Their recent and past experience indicates that they are financially capable and possess the resources to perform a project of this magnitude.
- 4) Their bid documents appear to be in order with all required submissions.
- 5) After publishing this project in the Press Democrat once a week for two consecutive weeks, the District received a total of five (5) bids, however the fifth bid was received late and therefore can't be taken into consideration.

<u>Contractor</u>	<u>Total Bid</u>
Matrix HG, Inc.	\$270,284.00
Trahan Mechanical	\$382,000.00
Bel Air Mechanical	\$449,000.00
DMR Builders	\$495,000.00

Matrix HG, Inc. is registered with the Department of Industrial Regulations (#PW-LR-1000003058) and have affirmed that prevailing wage is included within their bid; all other requirements appear to be in order.

In conclusion, based upon the above, it is our recommendation that the Santa Rosa City Schools District award the contract for the **Rincon Valley Middle School HVAC** in the amount of Two Hundred Seventy Thousand Two Hundred Eighty-Four Dollars (\$270,284.00) to Matrix HG, Inc.

Please do not hesitate to contact Greystone West Company with any questions or concerns.

Sincerely,  
Greystone West Company

Steve Petcavich  
Senior Project Manager

Encl: CSLB License Check  
PWCR #  
AM Best Rating  
CA Insurance #  
Bid Results