

Local Control and Accountability Plan (LCAP)

San José Unified School District

Board of Education

June 13, 2024



Local Control and Accountability Plan (LCAP)

- State template
- Aligned with the strategic plan
- Key investments



Local Control and Accountability Plan (LCAP)

- Innovative workforce
- Identifying areas of focus
- Refining strategies



LCAP Annual (2023-2024)

- Evaluated plan based on available data
- Some areas of growth
- Maintain focus on staff who support students and families



LCAP Three Year Plan

- Goal 1 = rigorous curriculum
- Goal 2 = unified community
- Goal 3 = enhanced resources
- Goal 4 = efficient system
- Goal 5 & 6 = Equity Multiplier Schools



New Requirements

- Lowest indicator
 - District
 - School
 - Subgroup
- Long-term ELs (LTELS)



LCAP Plan Beginning 2024-2025

- English Learners
- Students with Disabilities
- Student Services



English Learners

- Language programs
- Long-term ELs



Students with Disabilities

- Reclassification
- Staffing
- Graduation



Student Support

- Counseling
- Behavior
- Attendance



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Budget

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Our Budget Cycle for 2024-2025

Jun '24 = budget adoption → all projections

Dec '24 = first interim → 4 months actuals

Mar '25 = second interim → 7 months actuals

Sep '25 = unaudited actuals



2023-2024 Estimated Actuals

Adopted to Estimated Actuals

Historical Comparison

Revenue Comparison



<i>General Fund</i>	<i>Adopted</i>	<i>Estimated Actuals</i>	<i>Change</i>	<i>%</i>
Beginning Balance	\$77,942,689	\$87,623,107	\$9,680,418	12%
Revenues	\$439,455,319	\$469,476,084	\$30,020,765	7%
Expenditures	\$463,992,603	\$482,162,396	\$18,169,793	4%
Ending Balance	\$74,502,642	\$92,128,453	\$17,625,811	24%



<i>General Fund</i>	<i>18-19</i>	<i>19-20</i>	<i>20-21</i>	<i>21-22</i>	<i>22-23</i>	<i>23-24</i>
Beginning Balance	37%	18%	20%	-36%	13%	12%
Revenues	5%	4%	24%	12%	8%	7%
Expenditures	1%	2%	3%	-1%	3%	4%
Ending Balance	26%	27%	137%	-16%	68%	24%



<i>General Fund</i>	<i>19-20</i>	<i>23-24</i>	<i>Change</i>	<i>%</i>
Students	28,830	24,828	-4,002	-14%
Staff	2,679	2,690	11	0.4%
Expenditures	\$373,770,486	\$482,162,396	\$108,391,910	29%
Compensation	\$298,124,979	\$371,165,673	\$73,040,694	25%
Revenues	\$370,470,619	\$469,476,084	\$99,005,465	27%



<i>School District</i>	<i>Enrollment</i>	<i>Revenue</i>	<i>Per Student</i>
Palo Alto Unified	10,271	\$262,426,926	\$25,550
Santa Clara Unified	14,236	\$318,512,029	\$22,374
San José Unified	25,059	\$378,604,399	\$15,109
Gilroy Unified	10,244	\$139,552,911	\$13,623
Morgan Hill Unified	7,963	\$101,061,619	\$12,691
Milpitas Unified	10,199	\$119,576,126	\$11,724



2024-2025 Adopted Budget

Fund Balance

Revenue

Expenditure

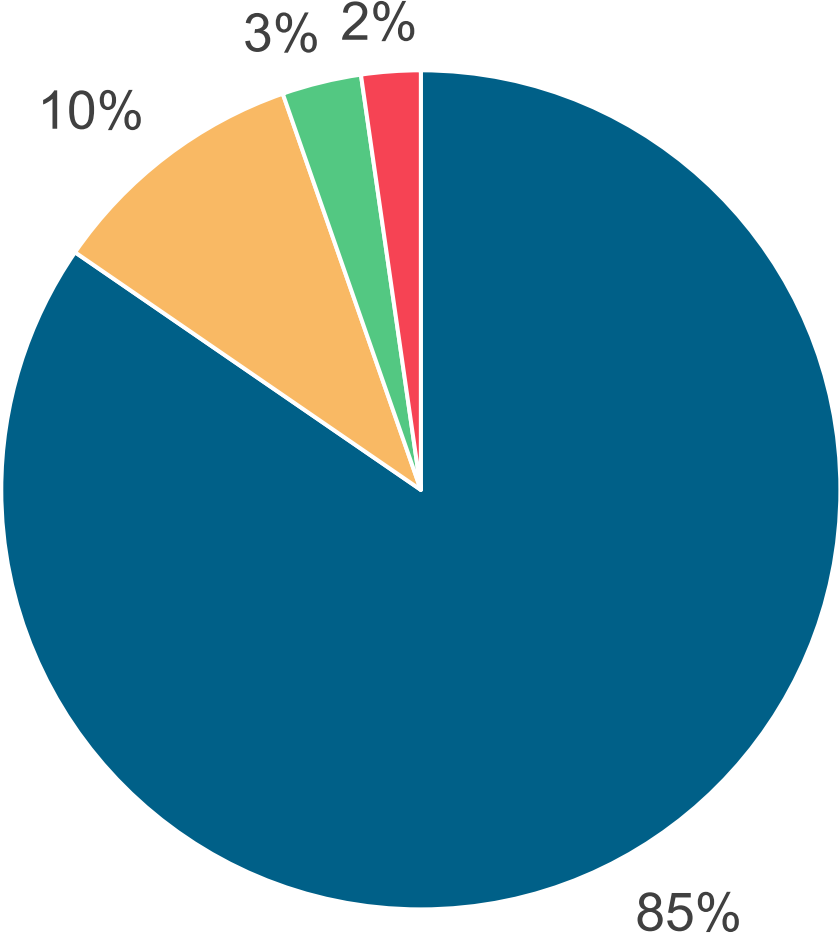


Fund Balance

Projected Beginning Fund Balance	\$92,128,453
2024-2025 Revenues	\$462,171,756
2024-2025 Expenditures	\$492,473,846
Revenue less Expenditures	-\$30,302,090
Projected Ending Fund Balance	\$78,500,863



Revenue

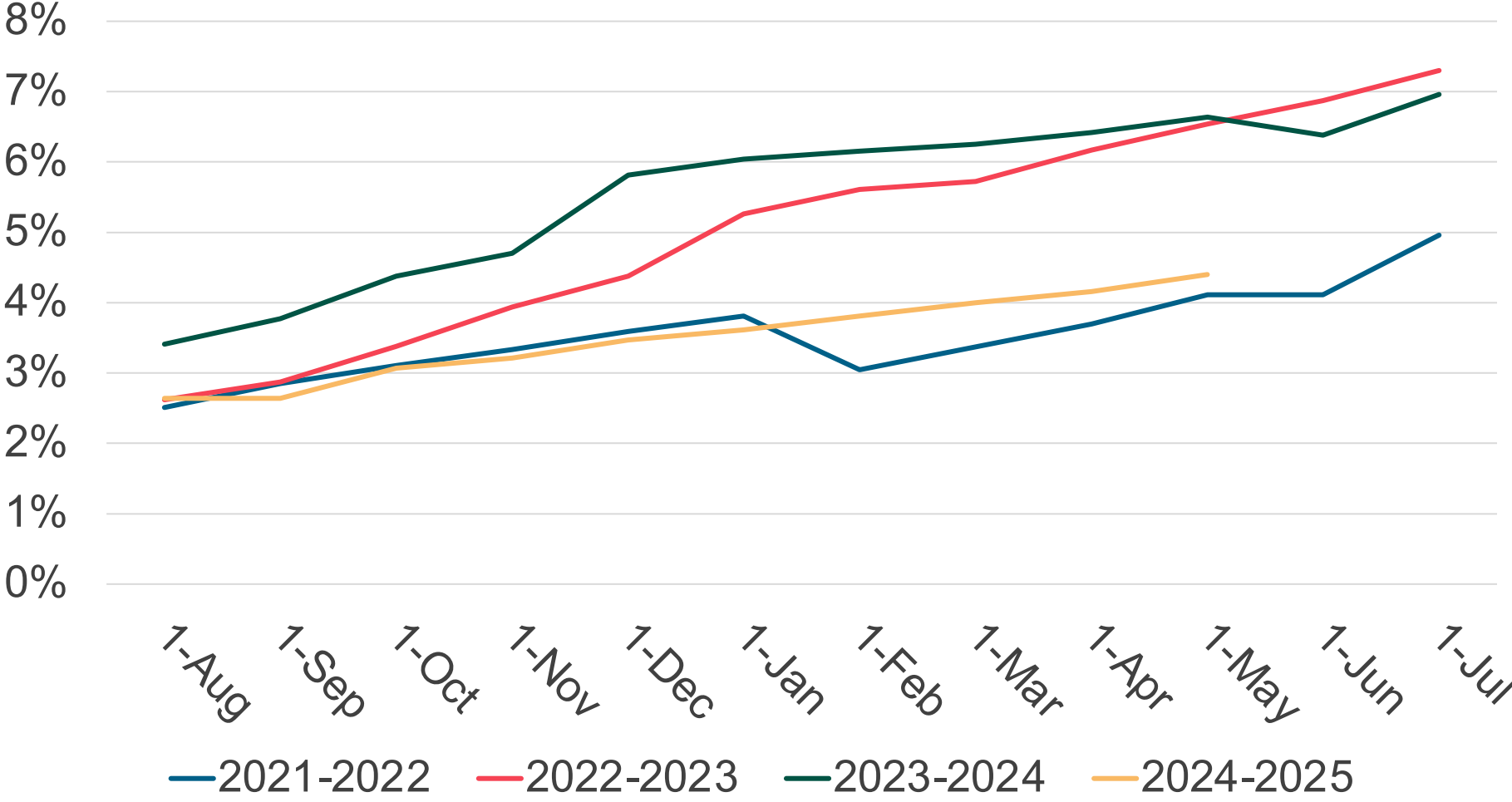


- LCFF Sources
- State Revenues
- Federal Revenues
- Local Revenues

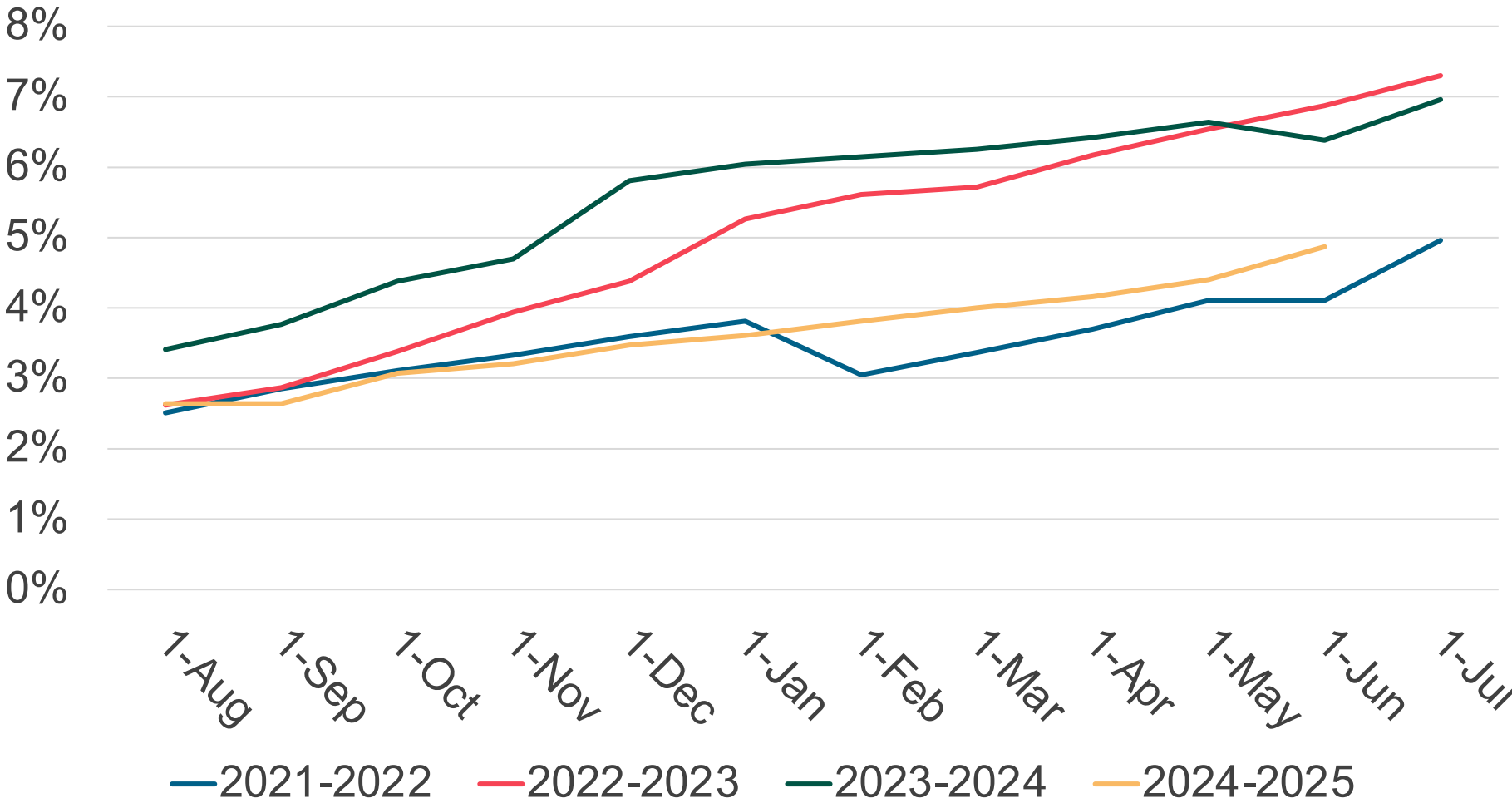




Property Taxes



Property Taxes



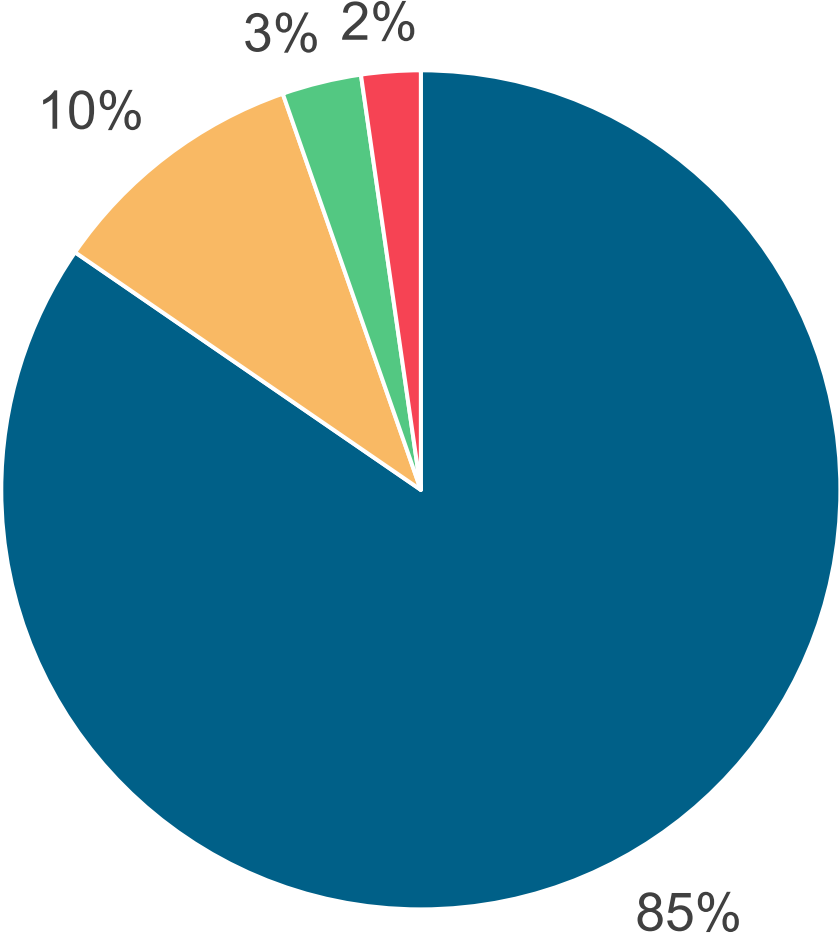
Property Tax Growth Projections

2024-2025 Adopted Budget	24-25	25-26	26-27
San José Unified	5.00%	4.50%	4.50%
FY 23 Santa Clara County ACFR*	4.00%	3.0%	4.60%



*Annual Comprehensive Financial Report; Published December 2023, latest year available

Revenue

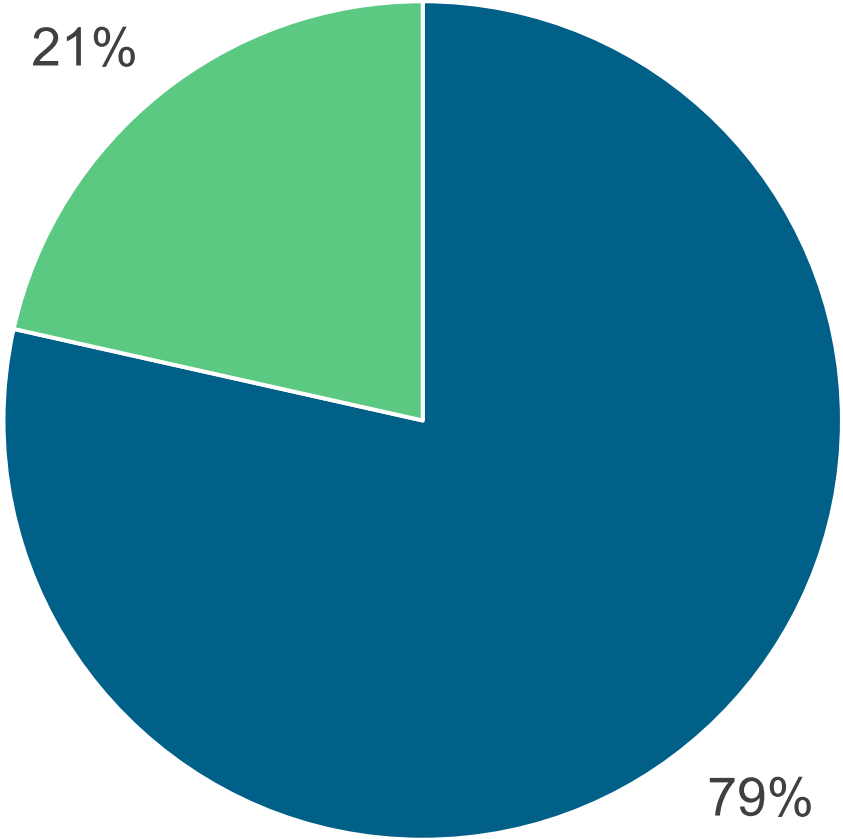


- LCFF Sources
- State Revenues
- Federal Revenues
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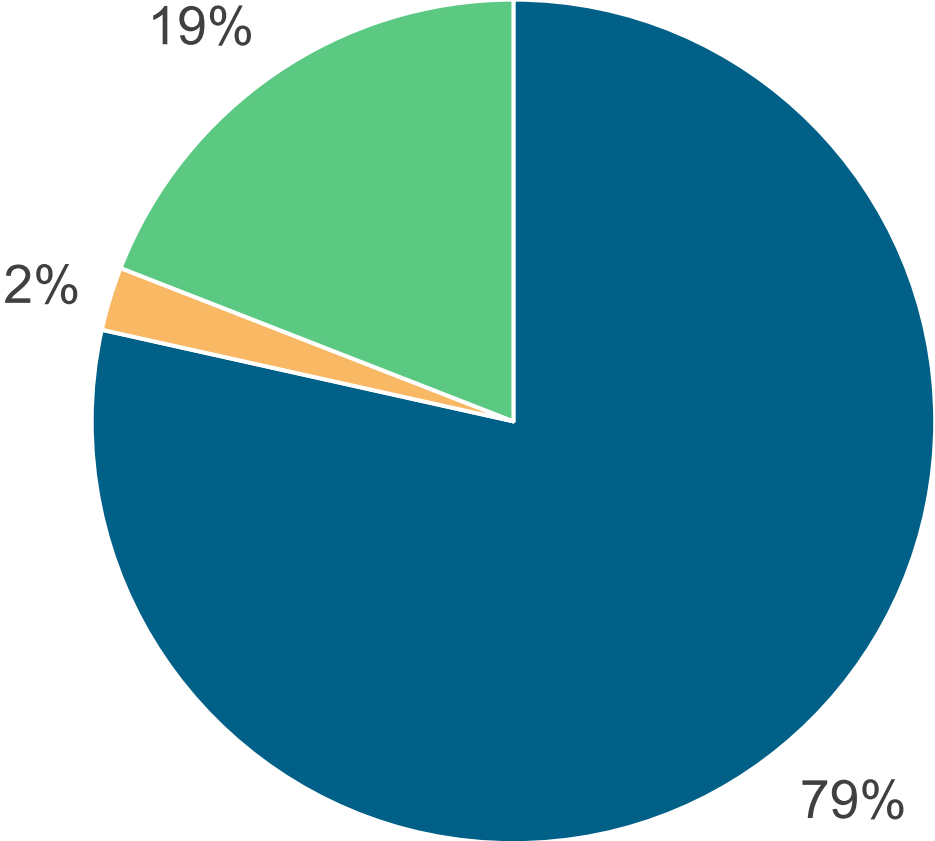
Expenditure



- Employee Compensation
- Other



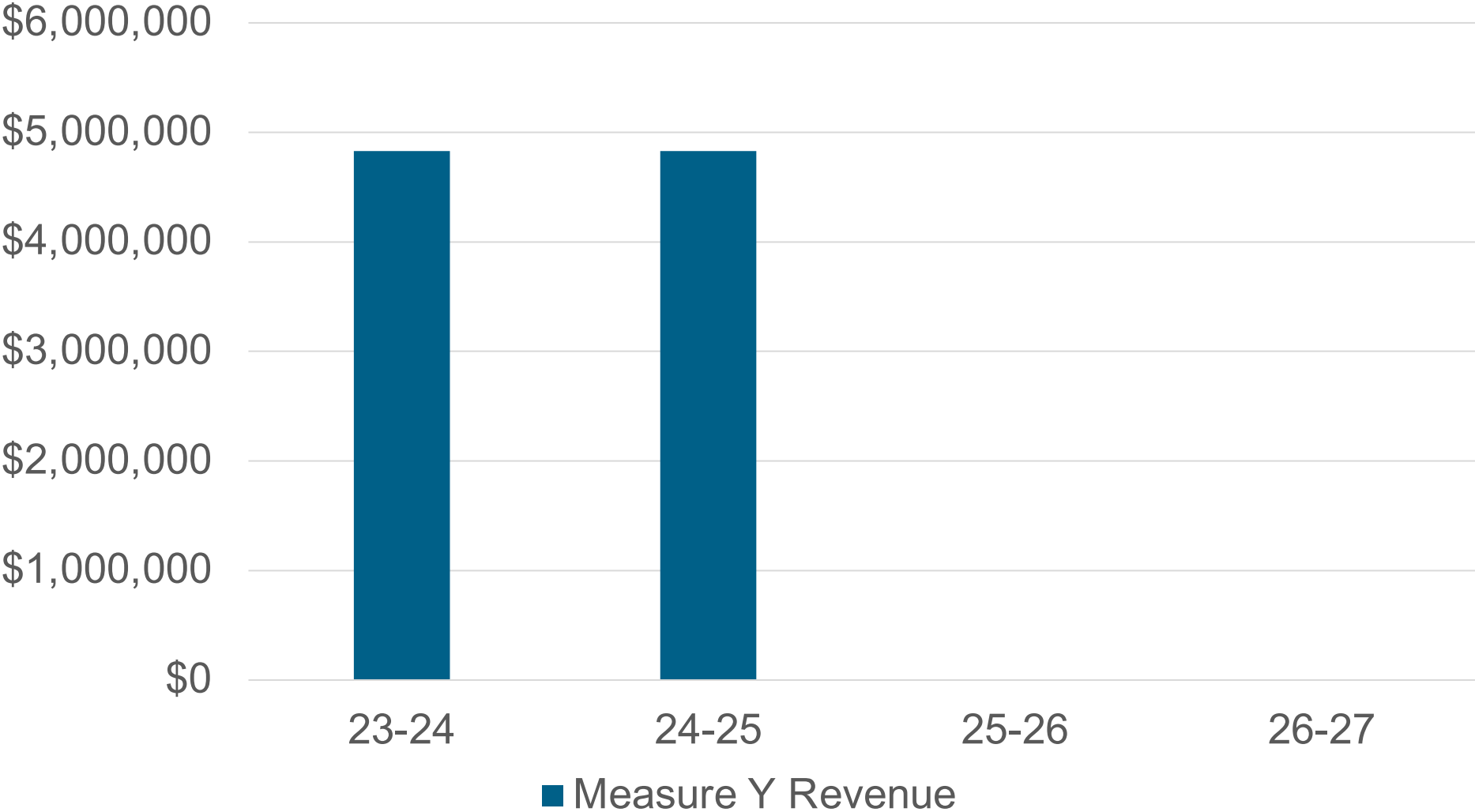
Expenditure



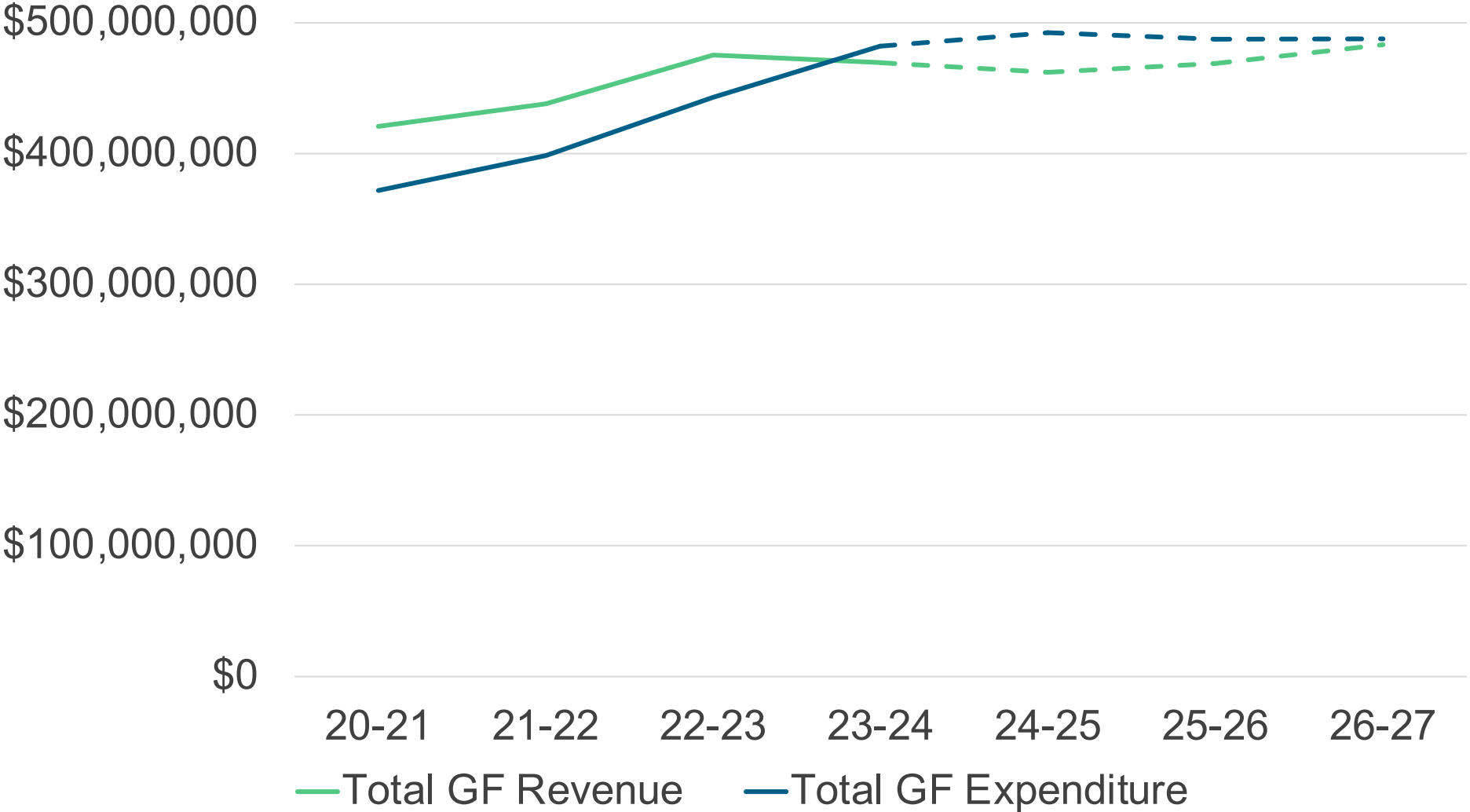
- Employee Compensation
- Contract Staff
- Other



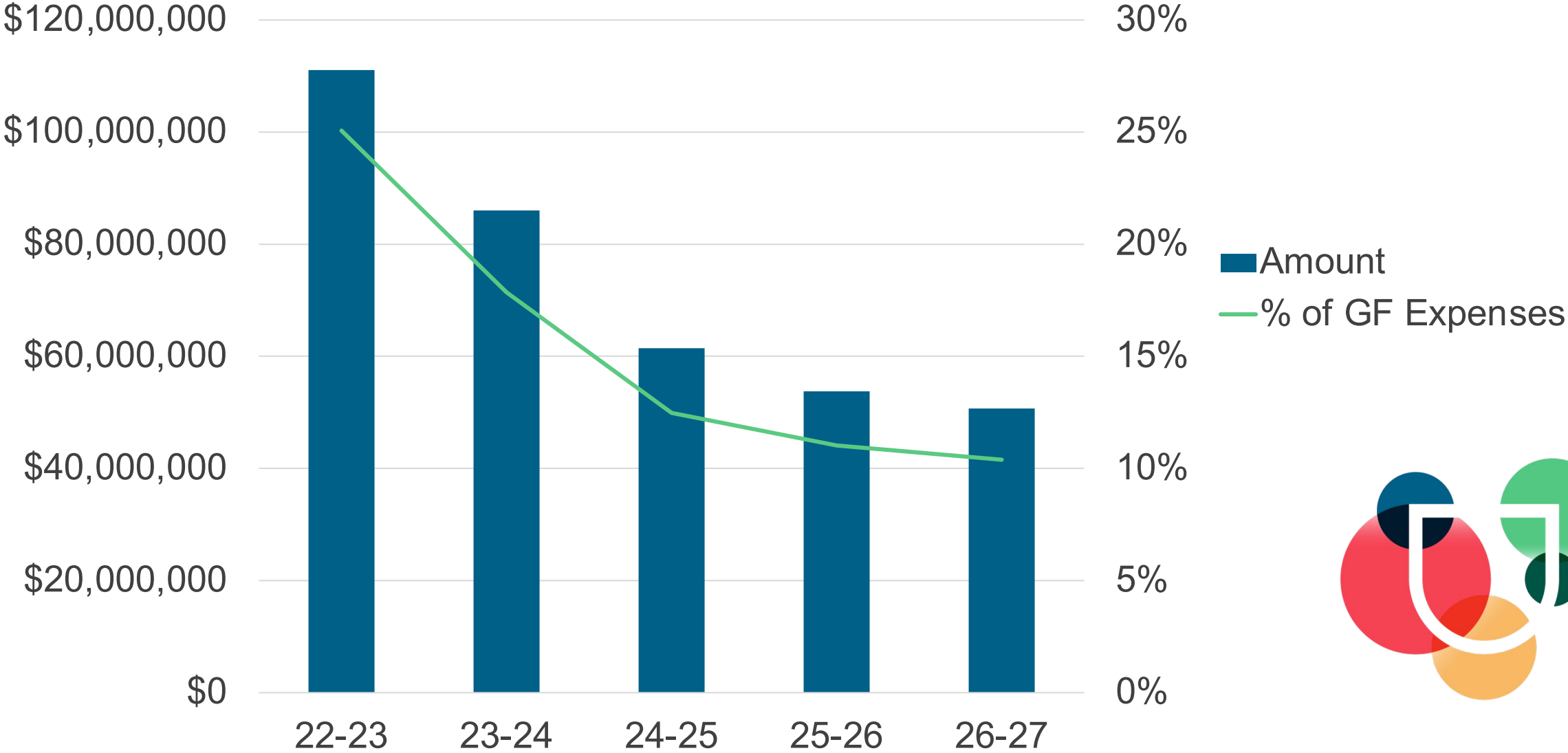
Measure Y



Revenue and Expenditure



Reserves



1% Statistics

Projected Revenue for each 1% Property Tax

\$3,039,578

1% Salary & Statutory Benefits Increase

\$2,832,200





Budget

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