

Membership Projection Update January 11, 2017

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Exhibit 1: Kindergarten Compared to Live Births Five Years Prior

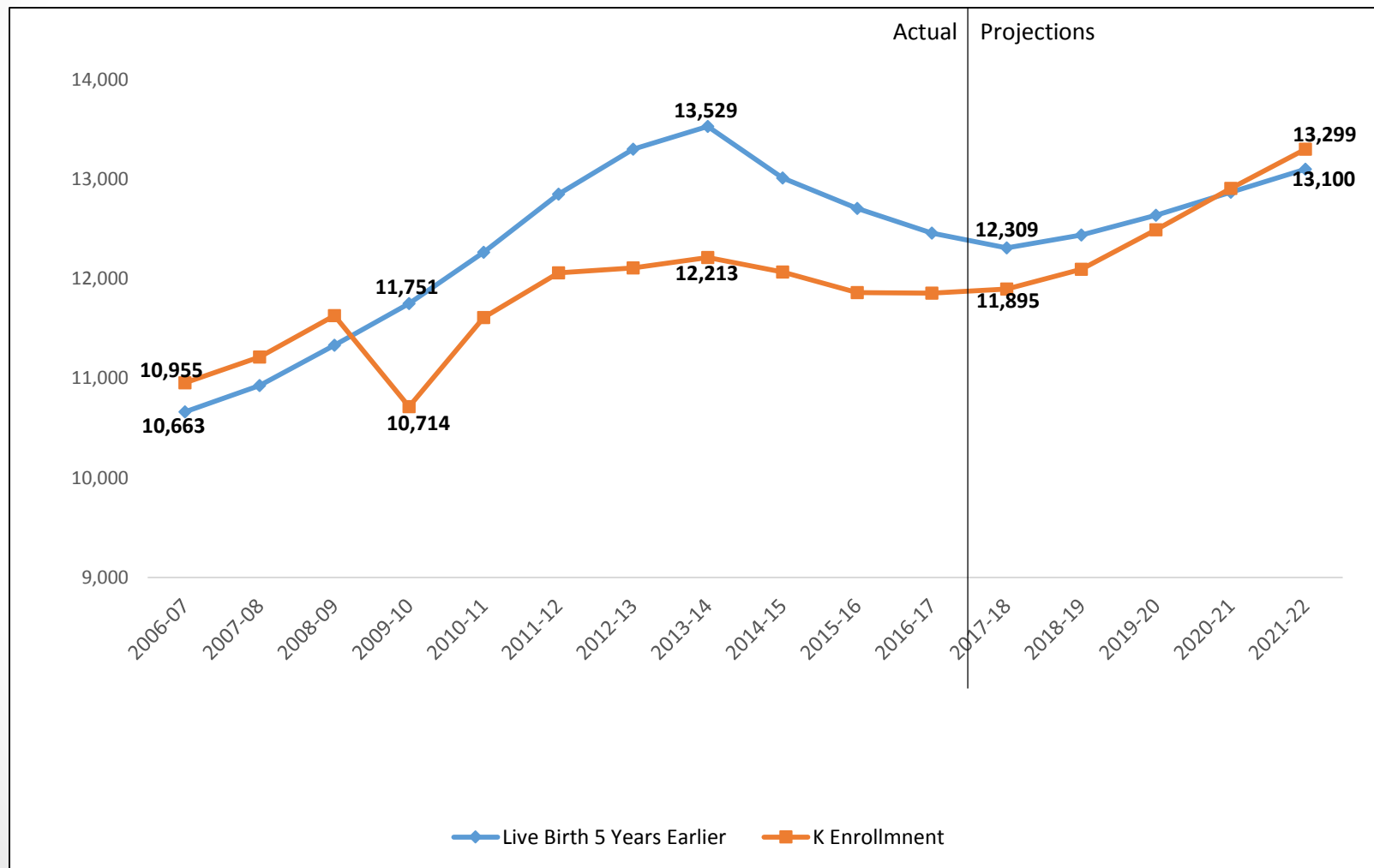


Exhibit 2: Live Births: Actual History and Projected Live Births

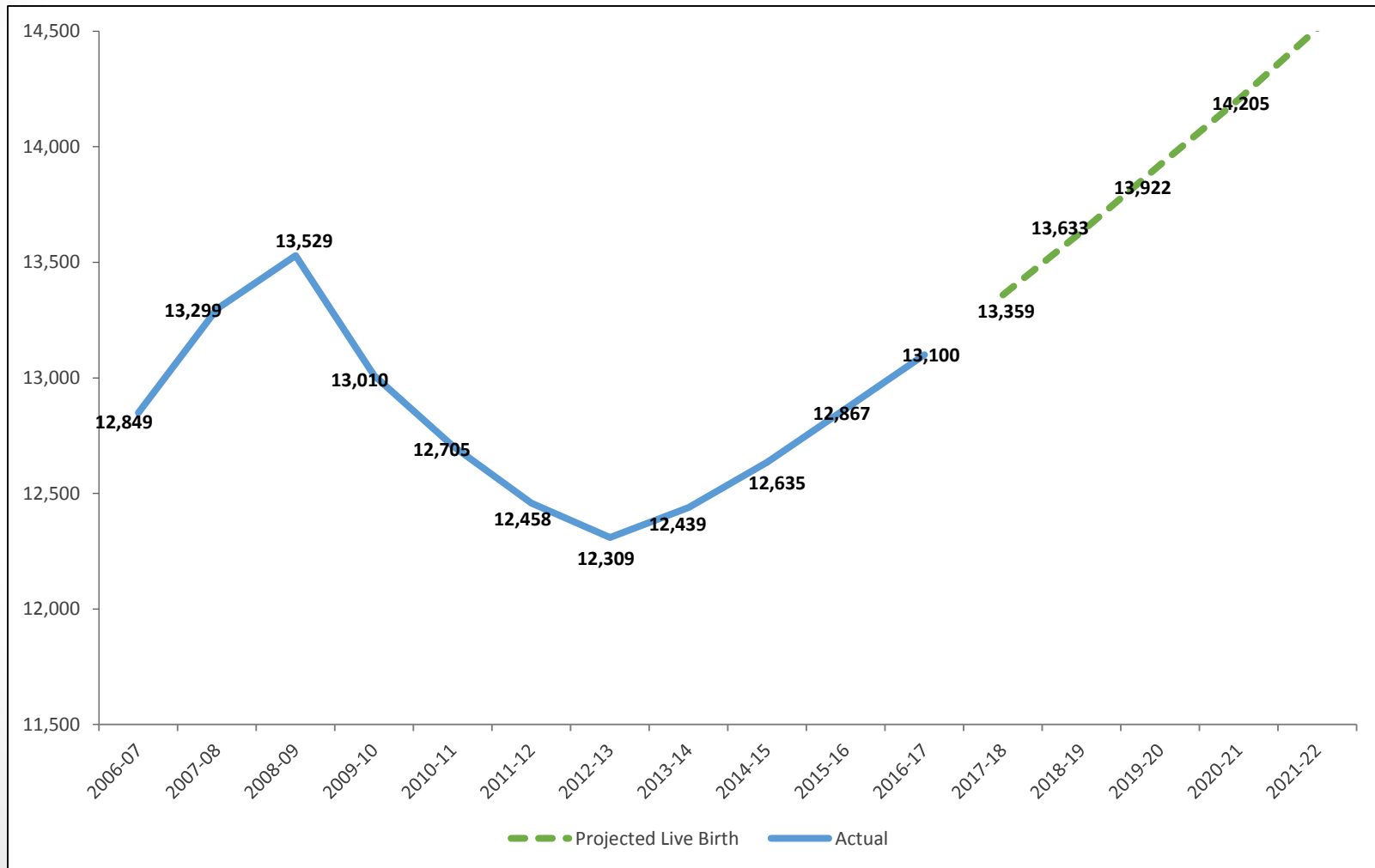


Exhibit 3: WCPSS Market Share

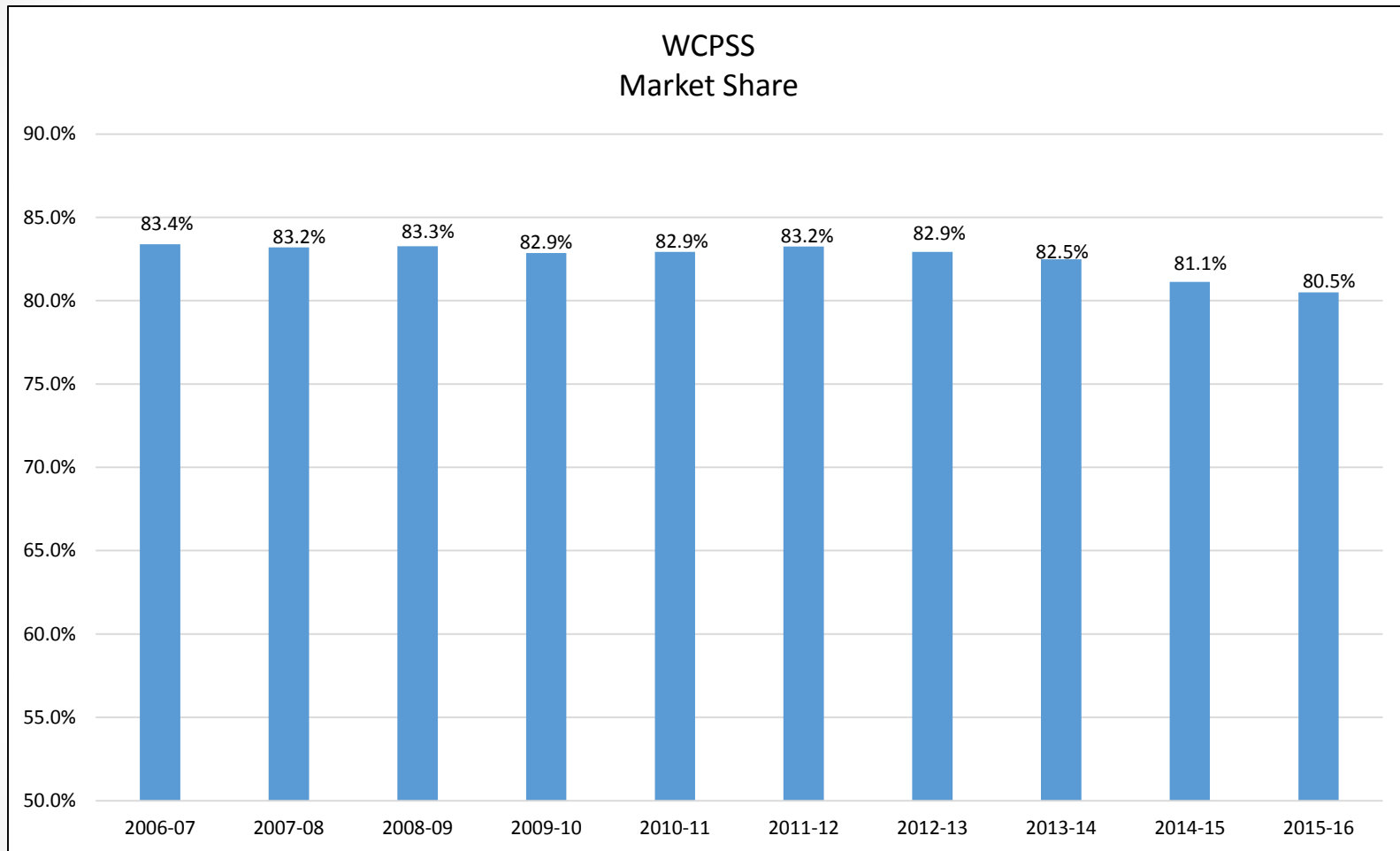


Exhibit 4: Other Market Shares

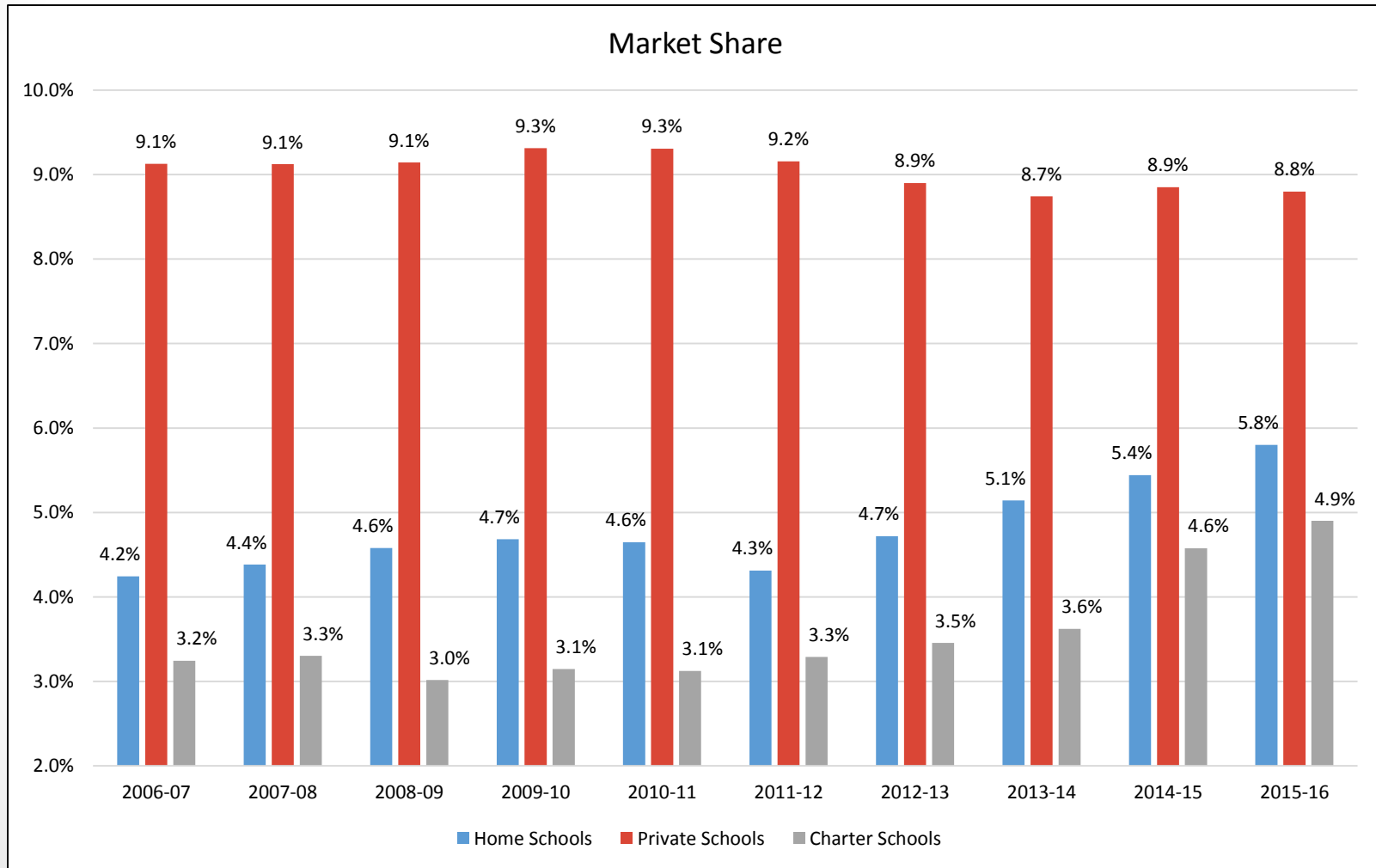


Exhibit 5: New Residential Building Permits

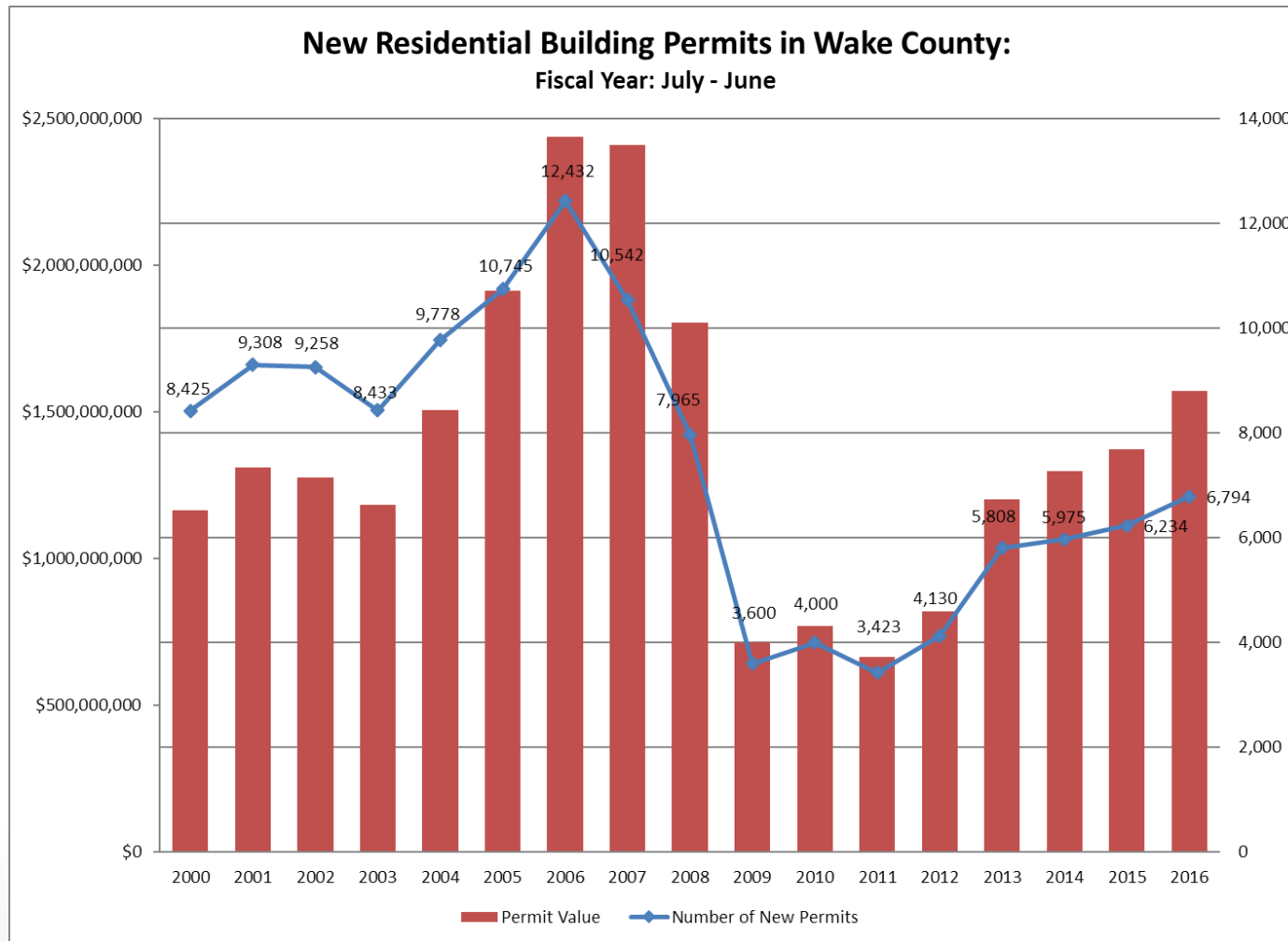


Exhibit 6: Multi-Family vs. Single Family Building Permits

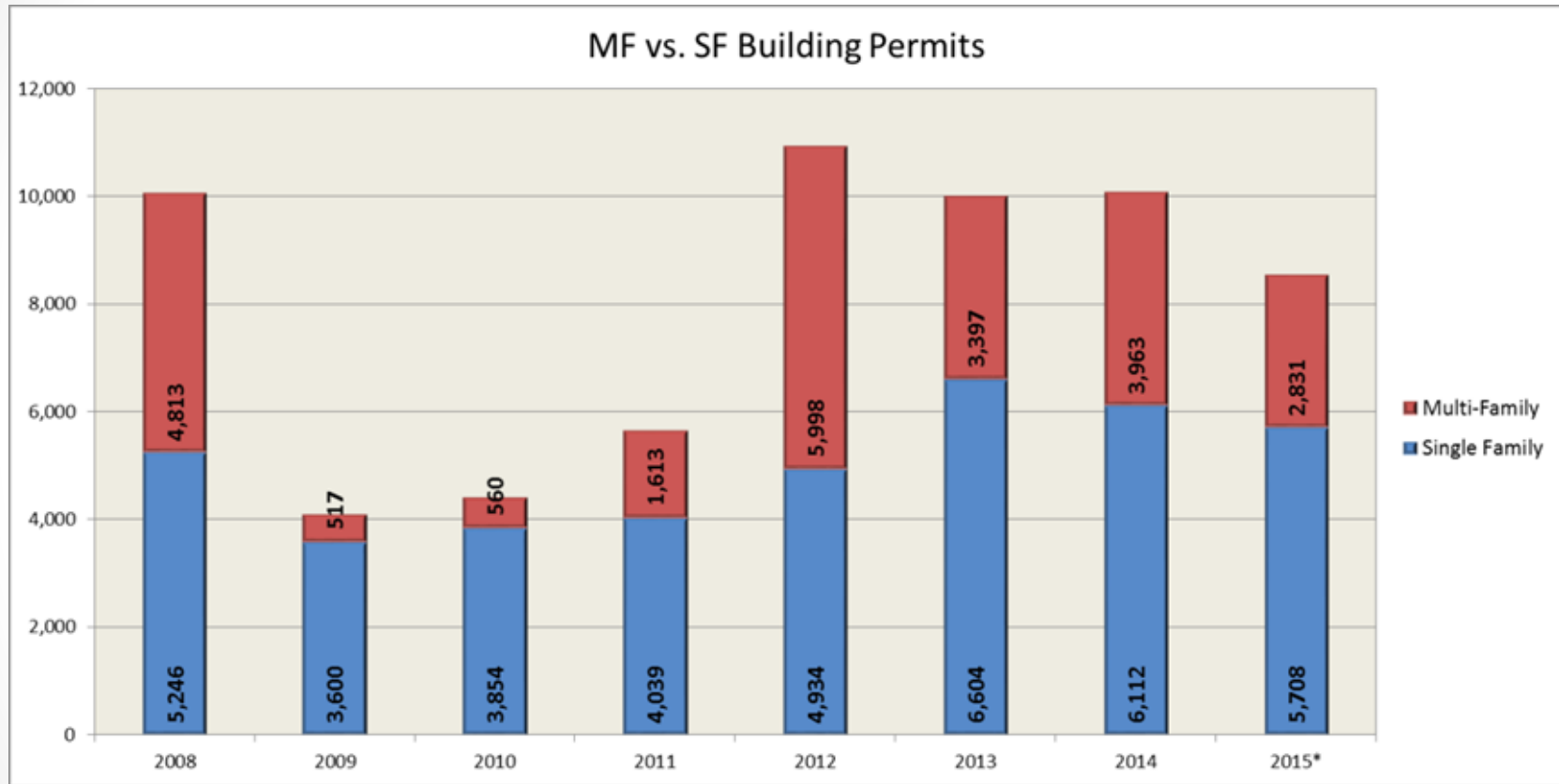


Exhibit 7: Unemployment Rate

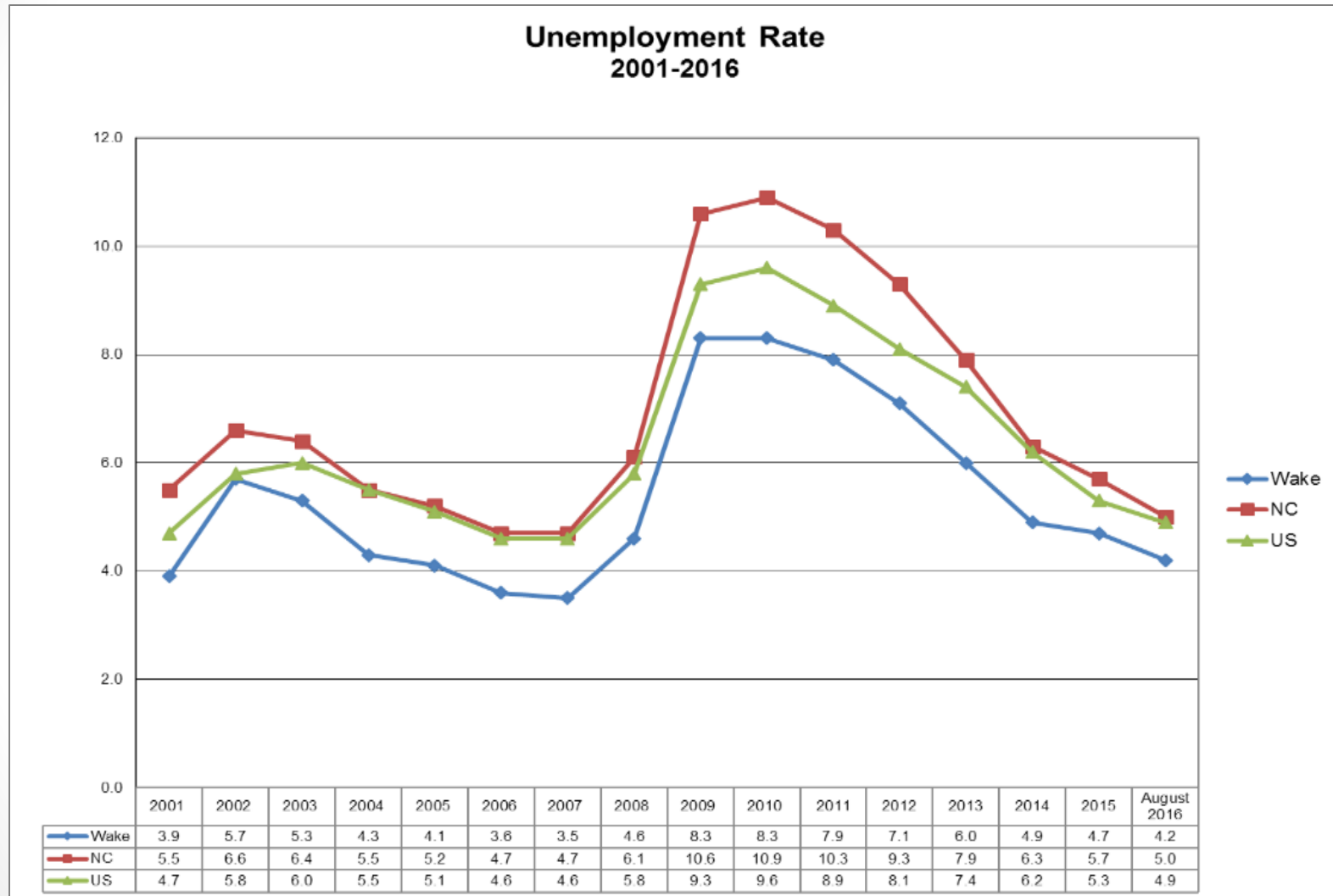


Exhibit 8: Student Membership Percentage Growth

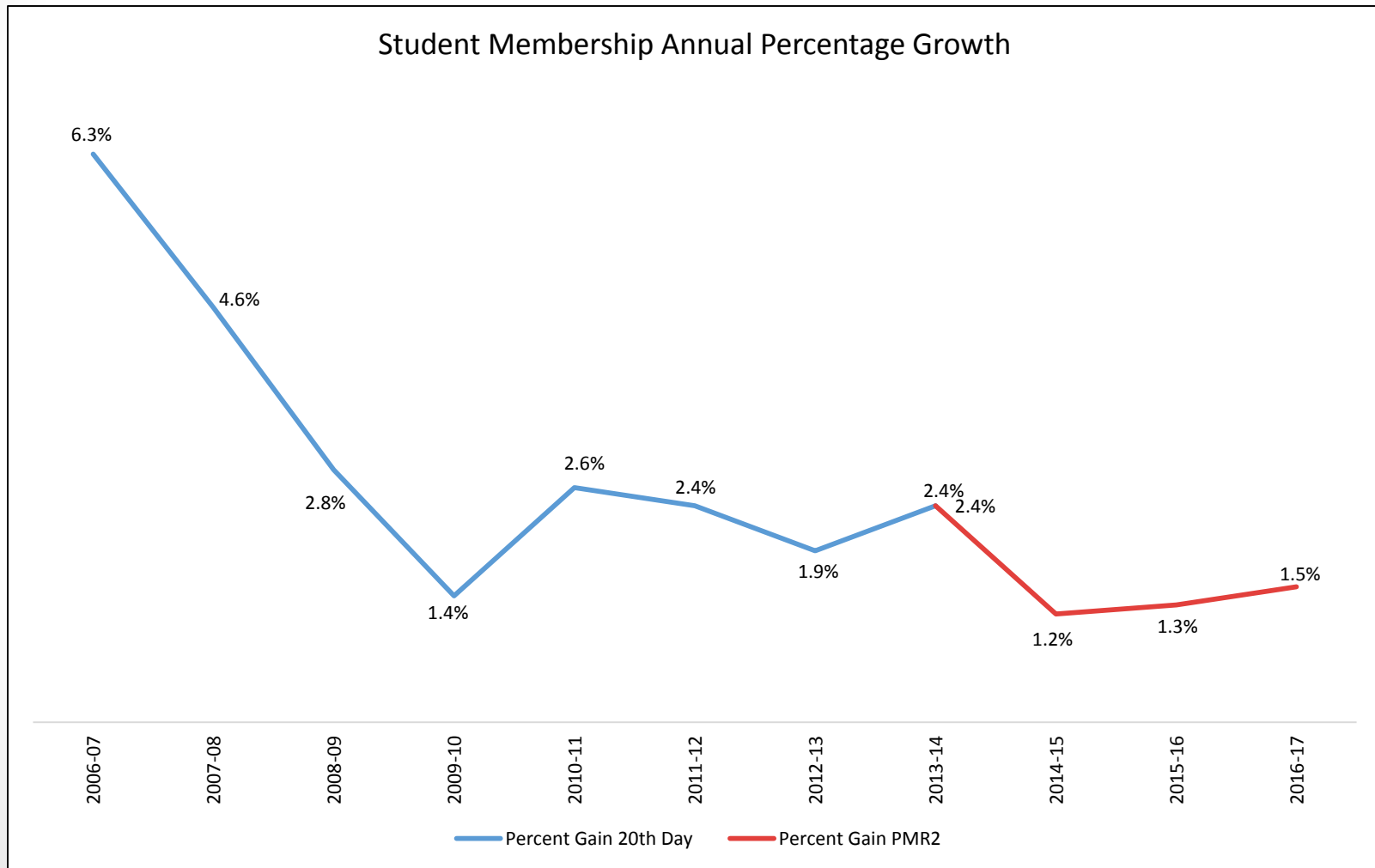
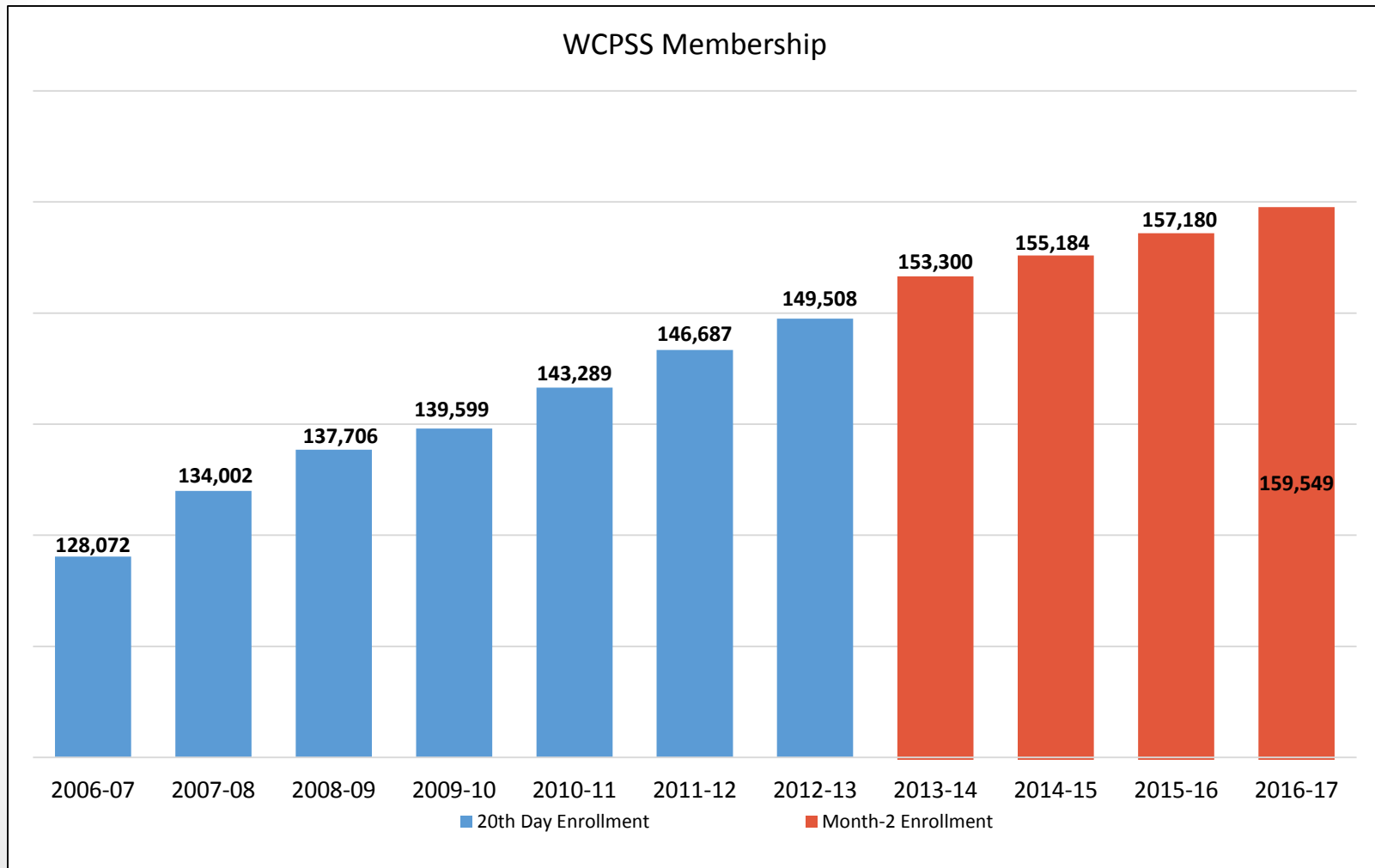
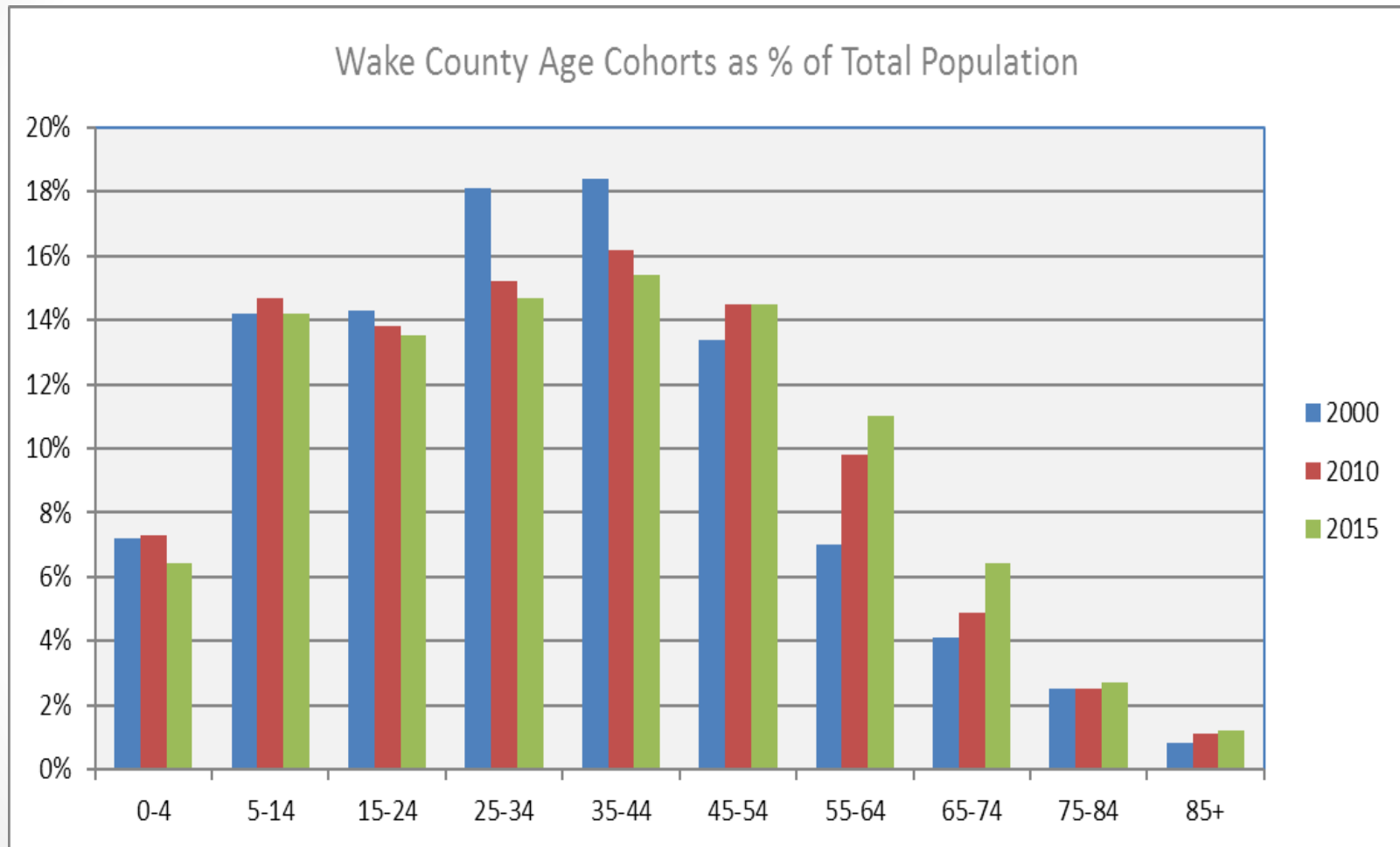


Exhibit 9: Historical Student Membership

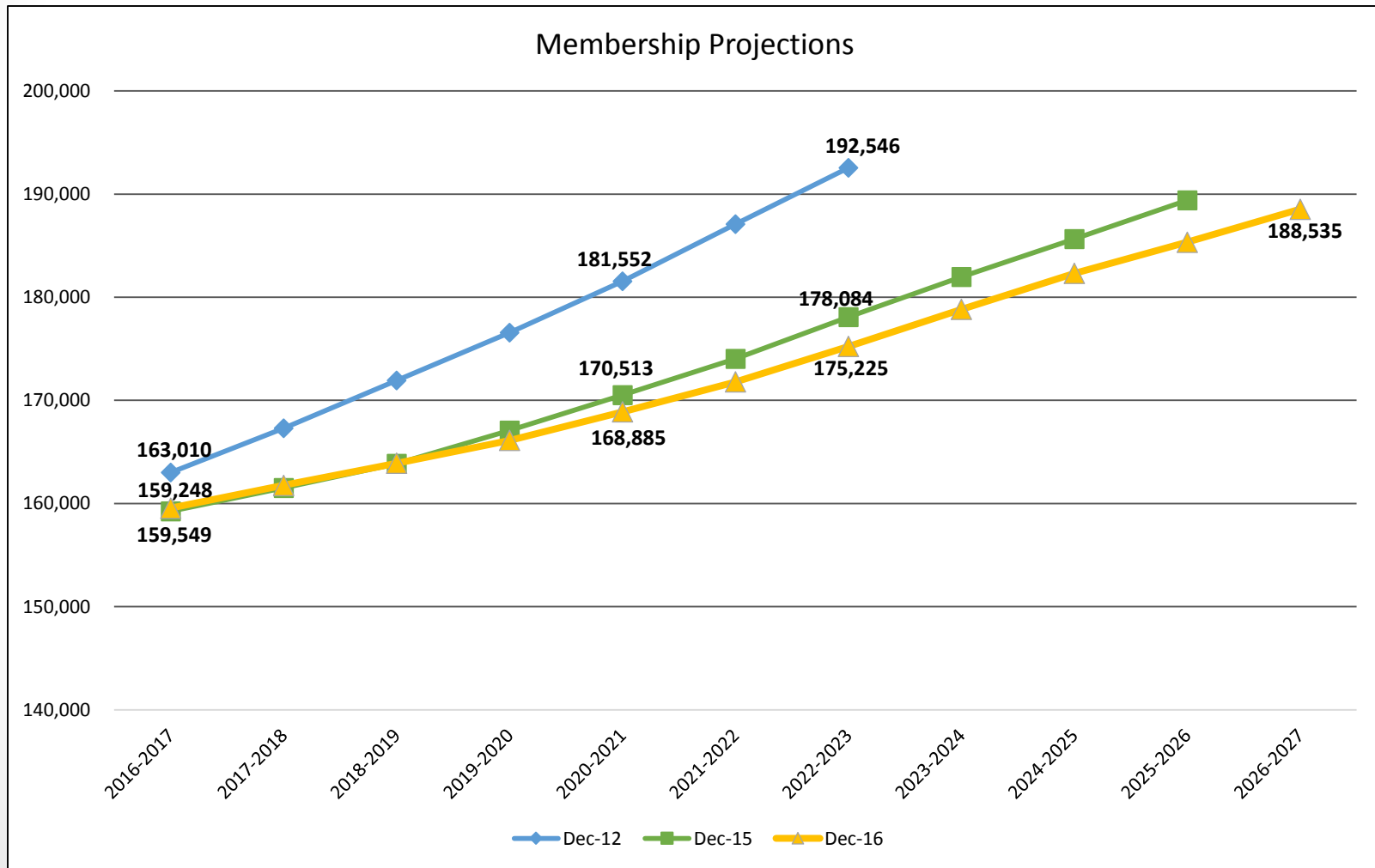


Aging Population



Source: US Census

Comparison of Projections



Reasons for changes in projections

- > Increased loss of projected membership to non-WCPSS school programs-particularly charter schools - and including virtual schools
- > Wake County Resident Live Births (RLB) are projected to increase, continuing trend of recent years
- > Expected reversal of the flat Grade K trend of past years, as RLB rates continue to grow and in-migration increases
- > K is projected to start increasing unlike prior years, largely due to RLBs increasing
- > Students are returning at higher grades from non-public schools
- > An increasingly aging population

4,068 fewer students are projected by 2025 than last year's forecast; this reflects a gain of 25,781 students over the next nine years.

17,322 fewer students are projected by 2022 than the 2012 forecast; this reflects a gain of 15,676 students over the next six years.

Membership Projection Update

Comments / Questions