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June 1, 2009

Ms. Lisa Bell
Cartersville Schools Foundation, Inc.
P.O. Box 3310
Cartersville, GA 30120

Re: Cartersville Schools Foundation, Inc.

Dear Lisa:

I hope that this letter finds you well. Enclosed herewith please find copies of four (4) Certificates of Registration for trademarks owned by the Cartersville Schools Foundation, Inc. These Certificates of Registration cover the following trademarks:

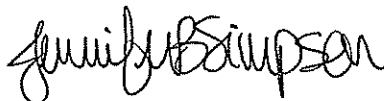
1. Cartersville Schools/The Tradition Lives crest (logo mark)
2. Canes/swirl and flags (logo mark)
3. GateKey Scholarship "Guaranteed Access to Education"/antique key (logo mark)
4. Canes/white, gold and purple script (logo mark)

Currently, these trademarks are registered with the Georgia Office of the Secretary of State. In terms of the fifth and final trademark application for the logo mark of Cartersville Schools Foundation, Inc. (graduation cap), we have provided additional information to the Secretary of State to ensure registration. Once we receive further correspondence, we will let you know. We have also forwarded copies of the Certificates of Registration to Harry White for his records.

If you should have any questions or concerns, please feel free to call or email me. Thank you.

Very truly yours,

MOORE INGRAM JOHNSON & STEELE, LLP



Jennifer B. Simpson

Enclosures